



COMPANY UPDATE

SD Q2-2024

Mining Services & Civil Contractor
Integration for Sustainable Growth



Disclaimer

- This presentation contains statements that can be considered as forward looking statements so that the Company's actual results, implementation or achievements may differ from the results obtained through future views which, among other things, are the result of changes in the economy and politics both national and regional, changes in prices and market demand and supply, changes in company competition, changes in laws or regulations and accounting principles, policies and guidelines as well as changes in assumptions used in making future views .
- Due to the existence of an NDA between PT PP Presisi Tbk and the Project Owner, we are requested not to take any form of documentation from the presentation that will be shown.



OUTLINES



Company Overview



Performance Highlights



Company Strategy





COMPANY OVERVIEW



LISTING ON
INDONESIAN STOCK EXCHANGE IN
NOVEMBER 2017
(PPRE)

TOTAL SHARES
10,224,271,000

CORE VALUE

AKHLAK

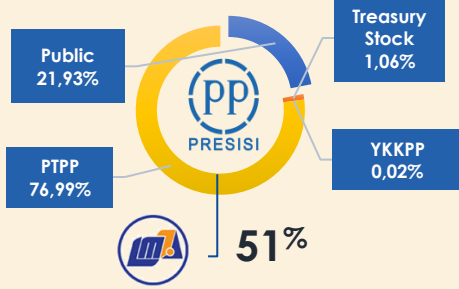
AMANAH KOMPETEN HARMONIS
LOYAL ADAPTIF KOLABORATIF

VISION Menjadi Perusahaan Konstruksi Terintegrasi Berbasis Alat Berat Terkemuka di Indonesia dan Regional

MISSION

1. Menyediakan jasa konstruksi spesialis dengan diferensiasi produk dan pelayanan prima
2. Meningkatkan bisnis terintegrasi yang memiliki layanan berdaya saing tinggi dan nilai tambah yang optimal bagi Pemangku Kepentingan
3. Mengedepankan quality, safety, health dan environment (QHSE) dan tata kelola perusahaan yang baik dalam menjalankan proses bisnis; dan
4. Mengembangkan sumber daya manusia yang professional dan produktif dengan nilai – nilai perusahaan

BOARD OF COMMISSIONER	BOARD OR DIRECTOR
<ol style="list-style-type: none"> 1. Nur Rochmad 2. Albert Simangunsong 3. Muhammad Zahid 	<ol style="list-style-type: none"> 1. Arzan 2. M. Arif Iswahyudi 3. Rebimun



ALAT BERAT PP PRESISI
3.302
6 M 2024

1808

KLASTER TRUCK

914

KLASTER EARTHWORKSUPPORT UNIT*

241

KLASTER CONCRETE SET

113

KLASTER TC & PH

83

KLASTER FIX PLANT

41

KLASTER ASPHALT SET

48

KLASTER CRANE

27

KLASTER SPECIAL UNIT**

16

KLASTER FOUNDATION

11

KLASTER FOUNDATION

*support = genset, breaker, forklift | **special unit = CDM, paver, CSD, LG

CORE BUSINESS LINES

Mining Services & Civil Work



SUPPORTING BUSINESS LINES

Production Plant & Rental Heavy Equipment



AWARDS & CERTIFICATIONS

Certified BS EN ISO 9001:2015 from NQA

Certified BS EN ISO 14001:2015 from NQA

Certified BS EN ISO 45001:2018 from NQA

Certified BS EN ISO 37001:2016 SMAP from KAN

Occupational Health and Safety Management System Score 92,16%

BUMN Track 2024 Pengembangan Talenta & SDM Unggul Perusahaan Terbaik

BUMN Track 2024 The Best CEO Driving Execution

TRANS n CO 2023 Top Digital PR Awards 2023

BUMN Track 2023 TJSI & CSR AWARDS 2023 Pilar Sos & Link – Silver & Gold

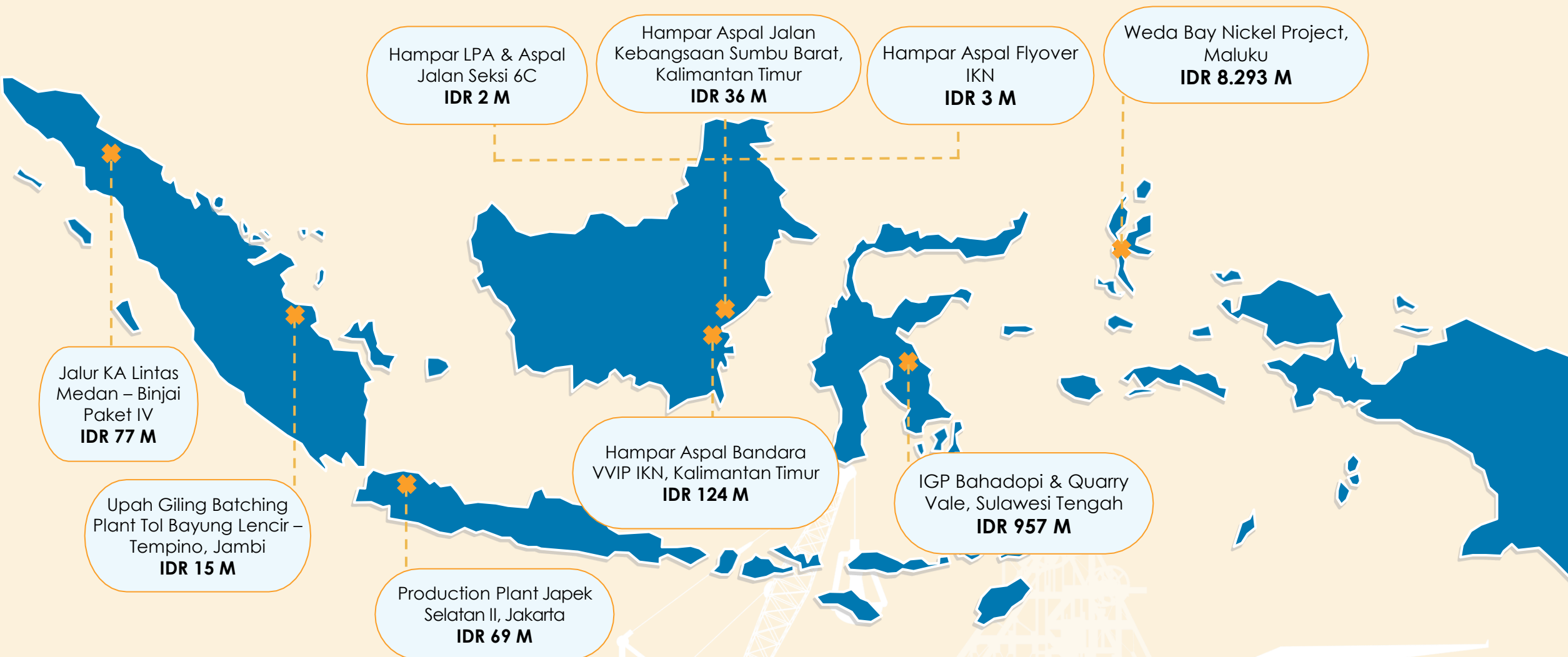
Top Business Top GRC Awards 2023 The Most Committed GRC Leader 2023

Top Business Top GRC Awards 2023 #Star4#



ONGOING PROJECT

PROJECT LOCATION DISTRIBUTION As Juni 2024



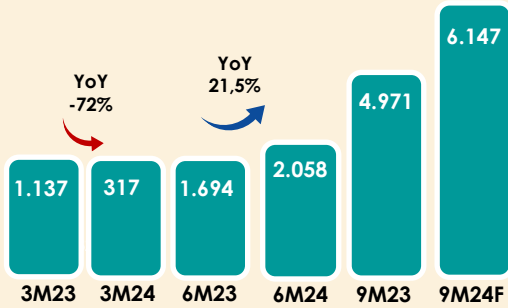


PERFORMANCE HIGHLIGHTS

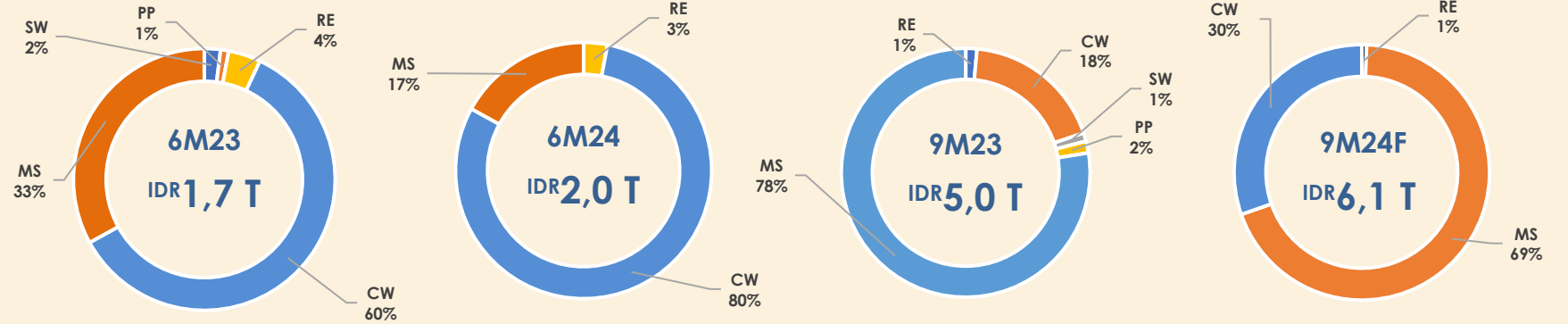
PERFORMANCE HIGHLIGHTS

MARKET

In billion

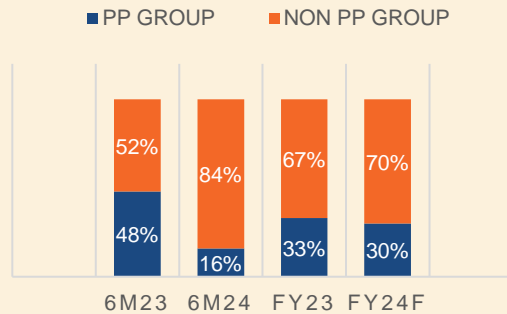


MARKET BASED ON BUSINESS LINES



*MS: Mining Services, CW: Civil Work, PP: Production Plant, SW: Structure Work, RE: Rental Heavy Equipment

MARKET BASED ON FEEDING



*F: Forward Looking / Projected

MAJOR NEW CONTRACT IN 2023 – Q2-2024



Mining Development and Operation Tofu
IDR 28474 M



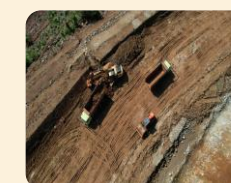
Mining & Quarry Development Vale
IDR 9578 M



Hauling Road Maintenance Tofu
IDR 4289 M



Hauling Road Huafei Biri-Biri
IDR 98 M



Jalan Akses Kediri
IDR 1,1 T



Pembangunan Tol Japek 2 Selatan
IDR 130 M



Tambahan Pek. Mining Development Operation
IDR 41 M



Bendungan Bener Paket 1B
IDR 57 M



Jalan Tol Betung – Jambi
IDR 371 M



Jalan Hauling Ithaca
IDR 1,4 T



ADD HRM Tofu
IDR 2,200 M



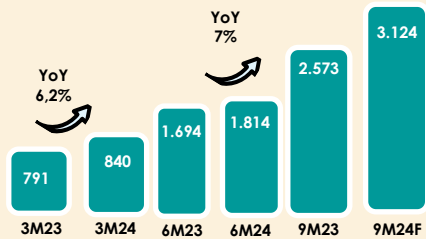
HR To Tofu Position
IDR 205 M

PERFORMANCE HIGHLIGHTS

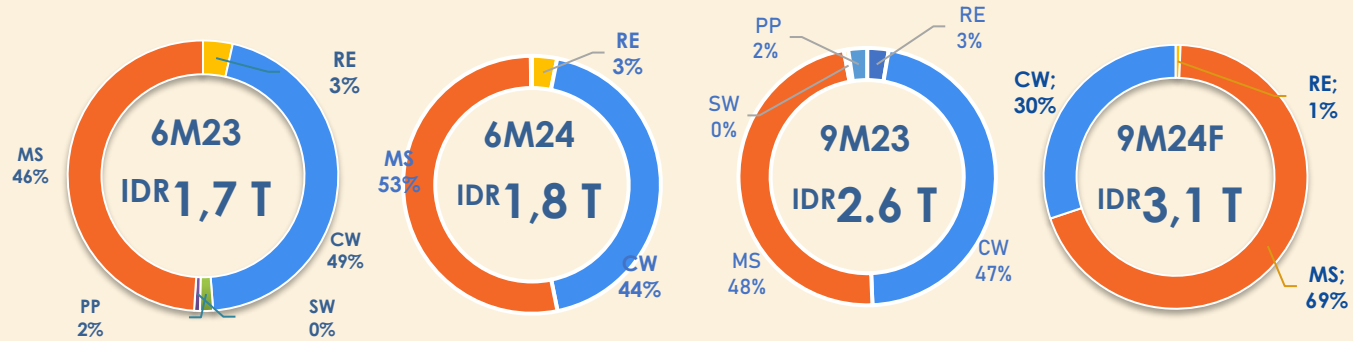
Revenue Segmentation Based on Business Line

REVENUE

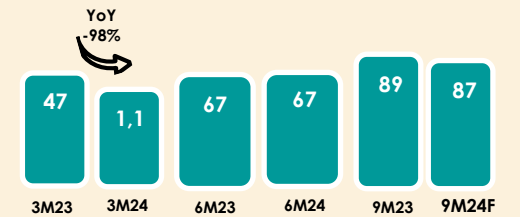
In billion



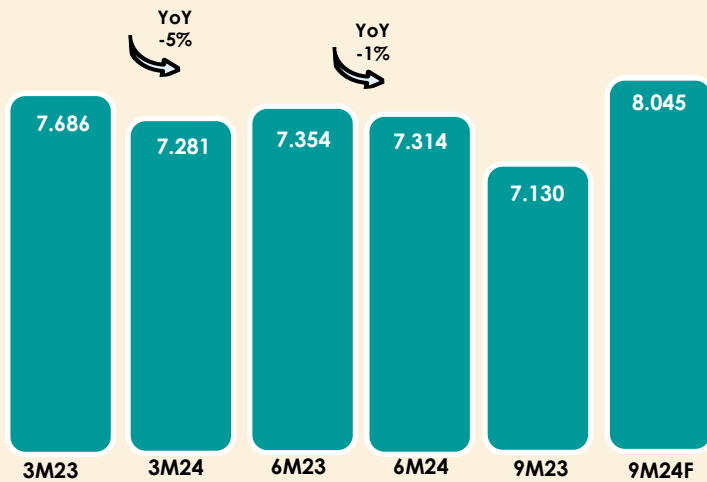
REVENUE BASED ON BUSINESS LINES



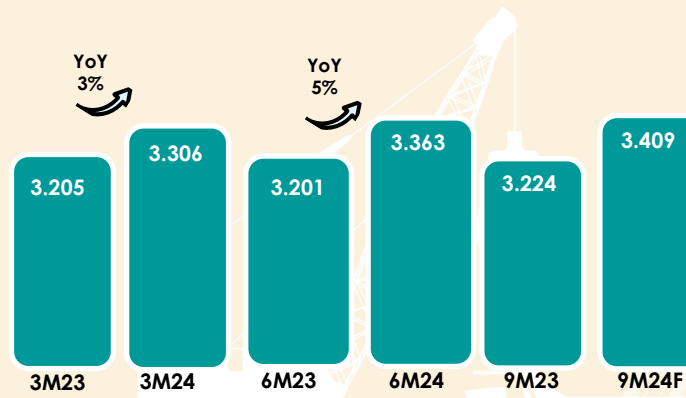
NET PROFIT



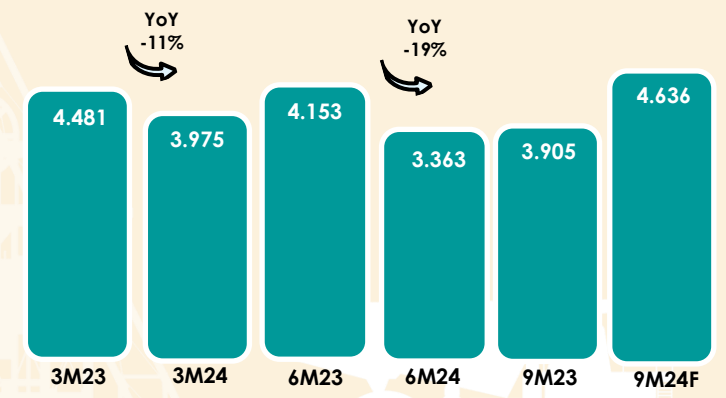
ASSET



EKUITAS



LIABILITAS



RASIO KEUANGAN KONSOLIDASI

GROSS MARGIN

Covenant -

TW 2 2024 18,05 %

TW 2 2023 16,26 %



OPERATING MARGIN

Covenant -

TW 2 2024 15,55 %

TW 2 2023 13,64 %



CURRENT RATIO

Covenant Min 1,1 x

TW 2 2024 1,65 x

TW 2 2023 1,54 x



CASH RATIO

Covenant Min -

TW 2 2024 0,02 x

TW 2 2023 0,02 x

ICR

Covenant Min 1,25 x

TW 2 2024 4,05 x

TW 2 2023 4,06 x



DSCR

Covenant Min 1 x

TW 2 2024 1,70 x

TW 2 2023 2,19 x



DEBT TO EBITDA

Covenant Max 4 x

TW 2 2024 1,62 x

TW 2 2023 2,51 x



DEBT TO EQUITY

Covenant Max 3 x

TW 2 2024 1,17 x

TW 2 2023 1,3 x



DER (Interest Bearing)

Covenant Max 3 x

TW 2 2024 1,17 x

TW 2 2023 0,75 x



*Ebitda & Interest Annualized





COMPANY STRATEGY

PRESISI FORWARD LOOKING

MINING KEY ACTIVITIES AS REVENUE STREAM



MINING CONTRACTOR

MINING DEVELOPMENT

SCOPE OF WORK



EQUIPMENT CAPACITY



Excavator (PC 200, 300)



Dump Truck



Vibro Roller



Grader



Bulldozer (D-85, D-65)



ADT Hauler

MINING CHARACTERISTIC



Long term contract

SUSTAINABLE REVENUE



Simple cost structure

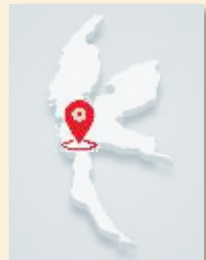
BETTER PROFIT



Quick AR Turn Over

BETTER CASHFLOW

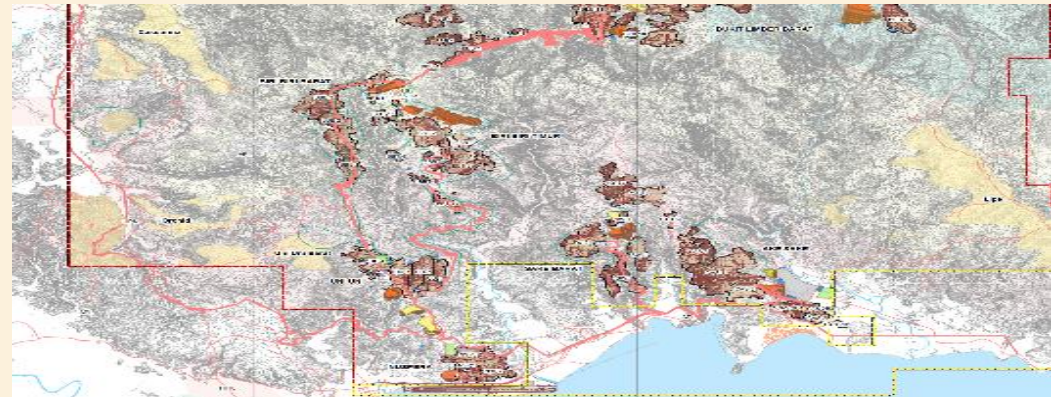
OWNERSHIP MARKET TAMBANG



Weda, Halmahera Tengah, Maluku Utara



IUP OPK – PT WEDA BAY NICKEL
239.K/30/DJB/2019 / 47.190 Ha
(masa berlaku hingga Februari 2048)

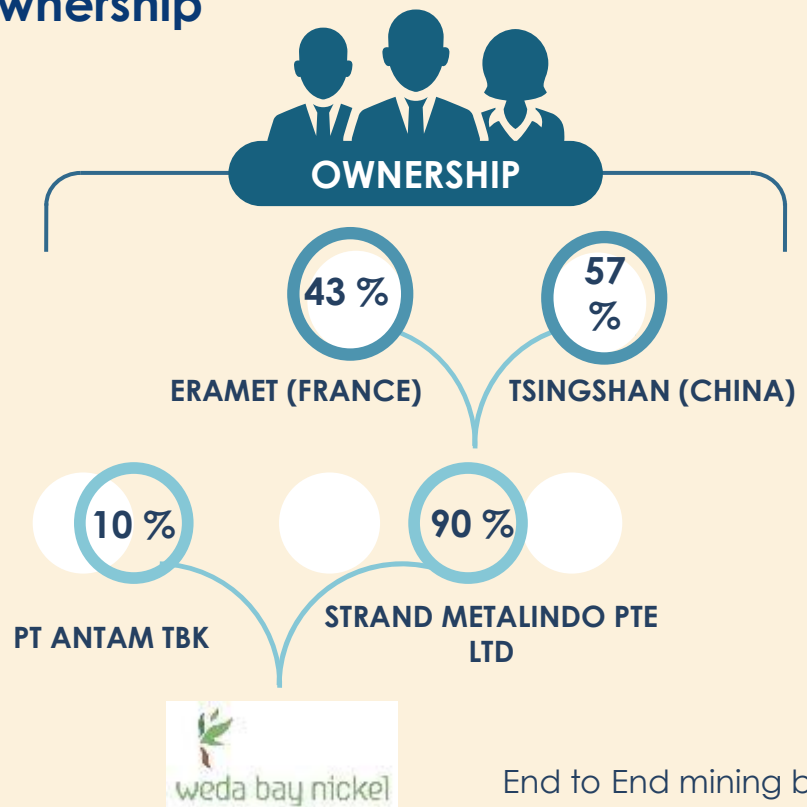


630.000 WMT
WBN ore reserve

IPPKH 95% - APL 5%
legalitas lahan

ownership

Antam 10% (local) & Strand Metalindo 90 %
Strand Metalindo → Tsingshan & Eramet (foreign)



TENANTS



PT WEDA BAY NICKEL



PT YASHI INDONESIA INVESTMENT



PT YASHAN NICKEL INDONESIA

End to End mining business (Mining → Smelter)

Weda Bay Industrial Park is the first integrated industrial area in Indonesia which is intended to facilitate the mineral processing and production of electric vehicle battery components. The Weda Bay Industrial Park was developed in Weda, Central Halmahera, North Maluku, Indonesia and has started construction since 2018



POTENTIAL WORKS

ON MINING SERVICES

Mining Development



Hauling road development



Hauling road maintenance



Pit development



Stockyard development



Jetty development



Others mine infrastructure

Design (IUP Owner)

contractor

Mining Construction



Permit & exploration

IUP owner



Mine plan

contractor

IUP owner



OB removal

contractor



Ore Getting

contractor

IUP owner



Ore hauling

contractor



Ore barging

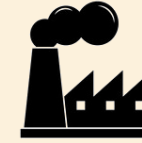
contractor



Port handling

IUP owner

buyer



Smelting process

IUP owner

buyer



Revegetasi lahan

IUP owner

Smelter Development & Operation



Smelter design

IUP owner

consultant



Smelter operation

Contractor



Smelter development

IUP owner



Output trading

IUP owner

buyer




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