



COMPANY UPDATE Q1

PT PP Presisi Tbk

JAKARTA, Q1 2026



Disclaimer

- This presentation contains statements that can be considered as forward looking statements so that the Company's actual results, implementation or achievements may differ from the results obtained through future views which, among other things, are the result of changes in the economy and politics both national and regional, changes in prices and market demand and supply, changes in company competition, changes in laws or regulations and accounting principles, policies and guidelines as well as changes in assumptions used in making future views .
- Due to the existence of an NDA between PT PP Presisi Tbk and the Project Owner, we are requested not to take any form of documentation from the presentation that will be shown.

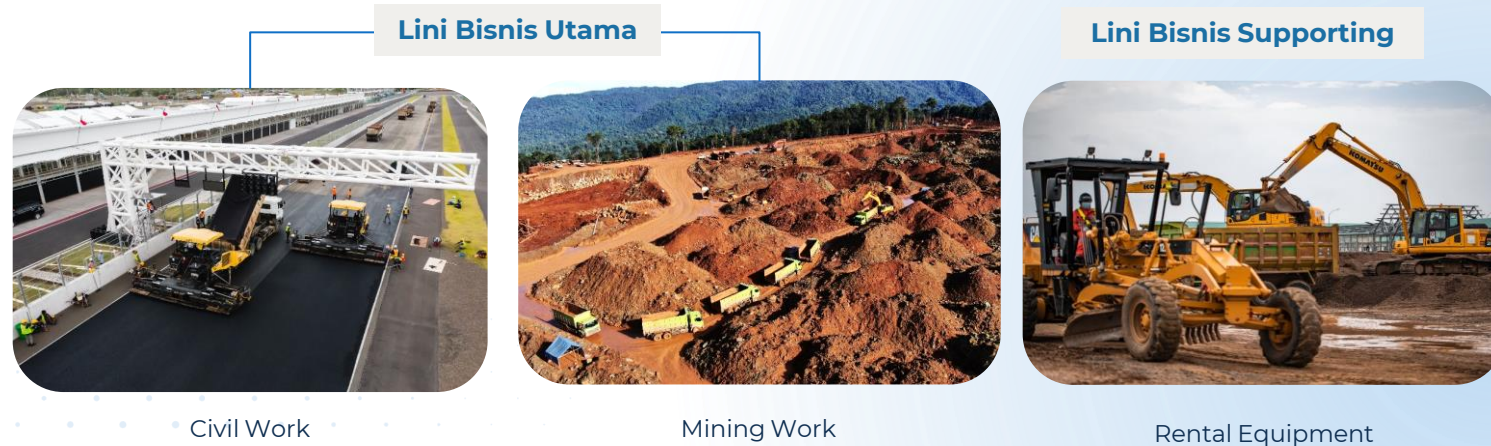
OUTLINES



- Company Overview
- Performance Highlight
- Company Strategy

LINE OF BUSINESS & EQUIPMENT CAPABILITY

PT PP Presisi Tbk. has 2 business lines with the main focus on the **civil work & mining work** business lines. And equipment rental business lines as supporting lines of business.



3179
Maret 2026

Kepemilikan Alat Berat / Heavy equipment ownership

1640



KLASTER TRUCK

1035



KLASTER EARTHWORK

299



KLASTER SUPPORT UNIT*

60



KLASTER CONCRETE SET

27



KLASTER TC & PH

32



KLASTER FIX PLANT

45



KLASTER ASPHALT SET

26



KLASTER CRANE

12



KLASTER SPECIAL UNIT**

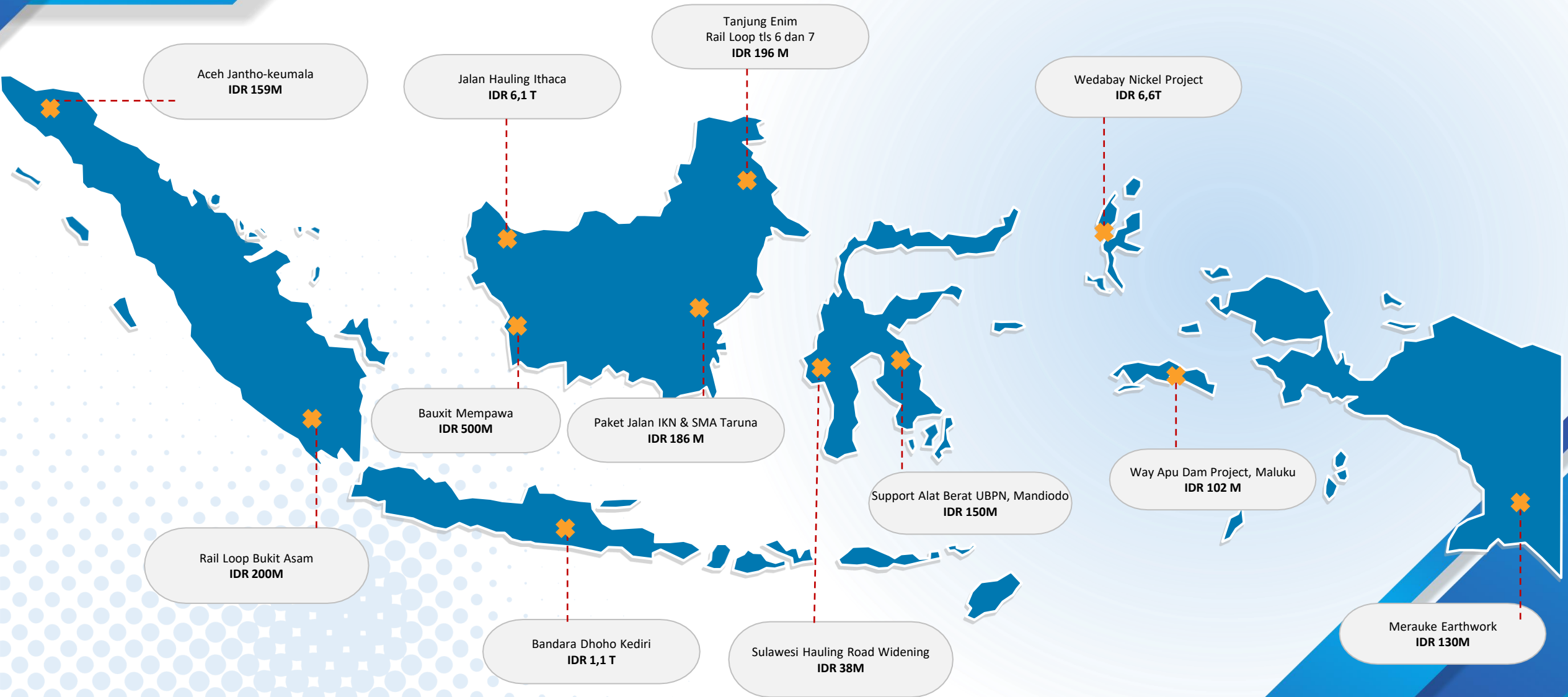
3



KLASTER FOUNDATION

*support = genset, breaker, forklift | **special unit = CDM, paver, CSD, LG

On Going Project

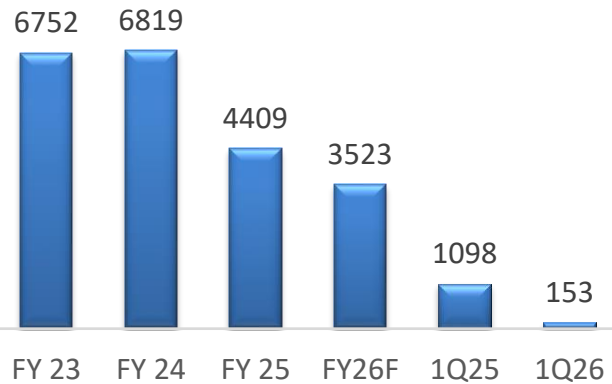


Performance Highlight

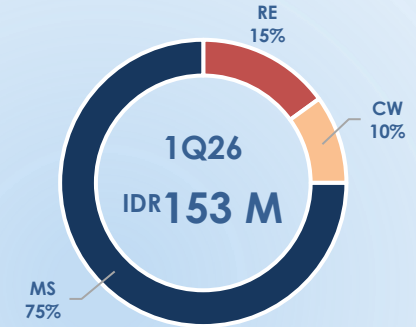
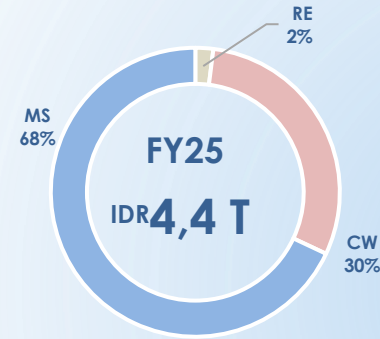
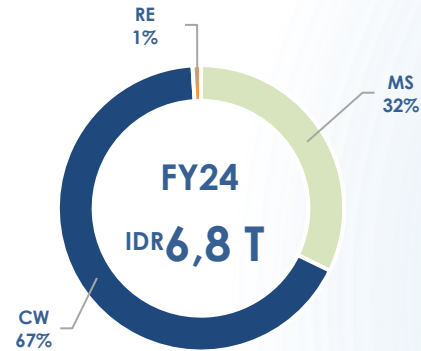
Market Segmentation Based on Business Line

MARKET

In bio

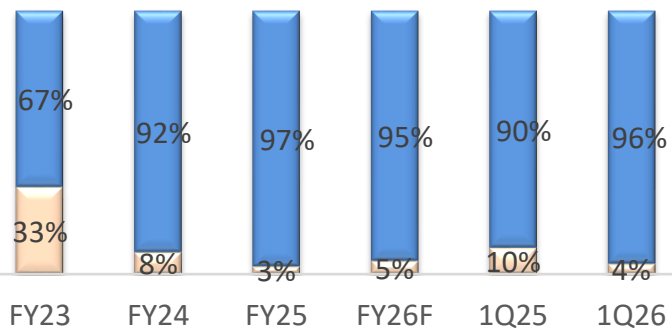


MARKET BASED ON BUSINESS LINE



MARKET BASED ON FEEDING

PP GROUP NON PP GROUP



MAJOR CONTRACT IN 2025 – MARCH 2026



**Rail Loop
Bukit Asam**
IDR 200 M



**Mining Development
and Operation**
IDR 2.847,4 M



Jalan Hauling Itacha
IDR 6,1 T



**Wedabay Nickel
Project**
IDR 5,3 T



**Jalan Akses Kediri
Project**
IDR 1,1 T



**PAKET JALAN
IKN**
IDR 6 M



**Way Apu Dam
Project - Maluku**
IDR 102 M



Bauxit mempawa
IDR 500 M



Aceh Janiho-keumala
IDR 159 M



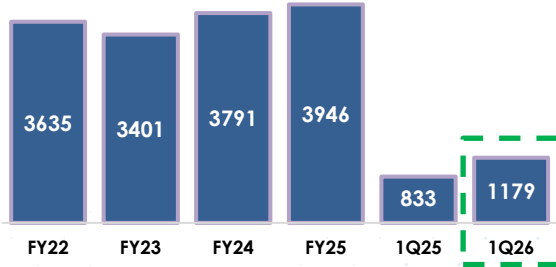
Pabrik Gula Merauke
IDR 130 M

Performance Highlight

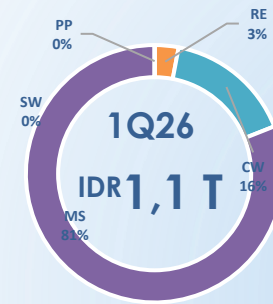
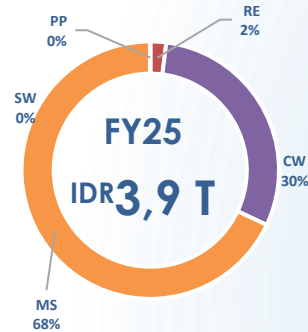
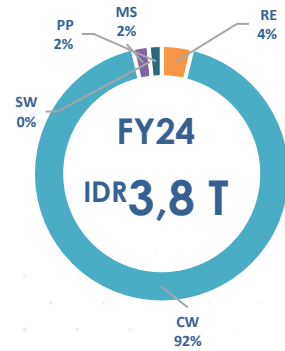
Revenue Segmentation Based on Business Line

REVENUE

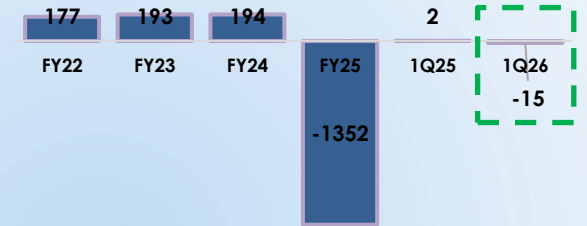
In bio



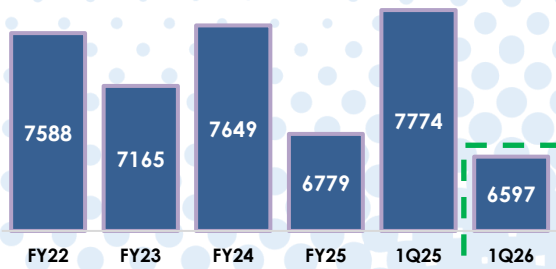
REVENUE BASED ON BUSINESS LINE



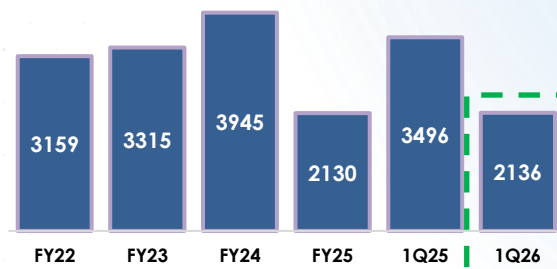
NET PROFIT



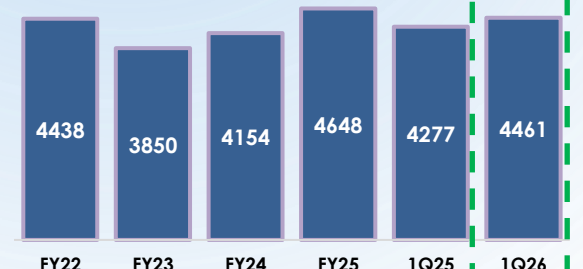
ASSET



EQUITY



LIABILITIES



Financial Ratio

CONSOLIDATED FINANCIAL RATIOS

GROSS MARGIN

Covenant
-



TW 1 2026 12,10 %

TW 1 2025 15,47 %

OPERATING MARGIN

Covenant
-



TW 1 2026 9,70 %

TW 1 2025 12,53 %

CURRENT RATIO

Covenant min
1,1 x



TW 1 2026 1,29 x

TW 1 2025 1,76 x

CASH RATIO

Covenant
-



TW 1 2026 0,10 x

TW 1 2025 0,14 x

ICR

Covenant min
1,25 x



TW 1 2026 2,76 x

TW 1 2025 3,19 x

DSCR

Covenant min
1 x



TW 1 2026 0,72 x

TW 1 2025 0,67 x

DEBT TO EBITDA

Covenant max
4 x



TW 1 2026 2,05 x

TW 1 2025 1,90 x

DEBT TO EQUITY

Covenant max
3 x



TW 1 2026 2,10 x

TW 1 2025 1,20 x

DER (Interest Bearing)

Covenant max
3 x



TW 1 2026 0,90 %

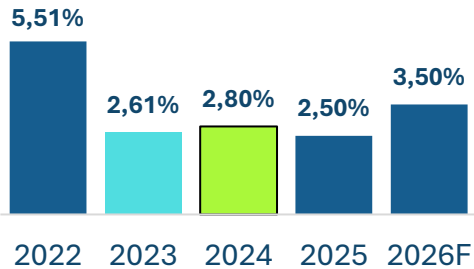
TW 1 2025 0,53 x

PP Presisi Forward Looking

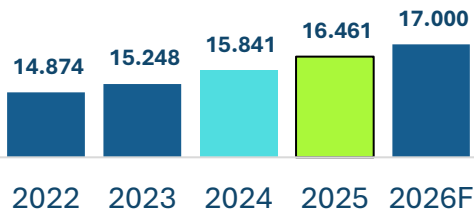
Macro Assumption

2026F Proposed State Budget

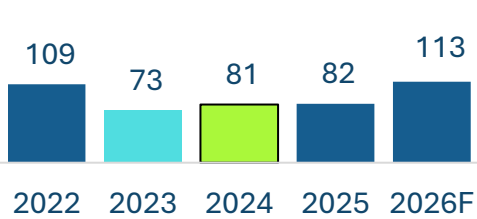
Inflation % YoY



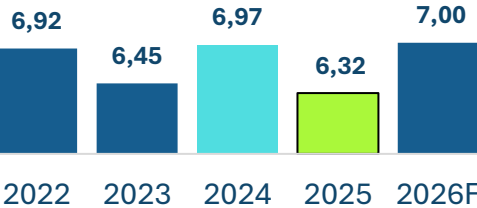
Rp/US\$



Crude Oil USD/Barrel



Indonesia Bond 10Y



- Inflation is maintained within the range of 3,5%-4% to preserve purchasing power.
- Rising oil prices erode consumers' purchasing power.
- Government Bond (SUN) interest rates are projected to 7%
- Economic growth is forecasted at 5.1%-5.3%,
- The average exchange rate is expected to be in the range of IDR 16,000–IDR 17,500 per USD.

Micro Assumption

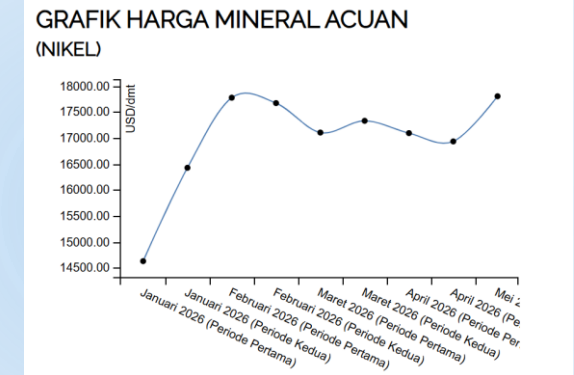
2026 Proposed State Budget

Nickel Consumption (Global)



source: Global Nickel Market Trends, WoodMackenzie, Vale Analysis -2018, MIND ID, 2019

Nickel Price

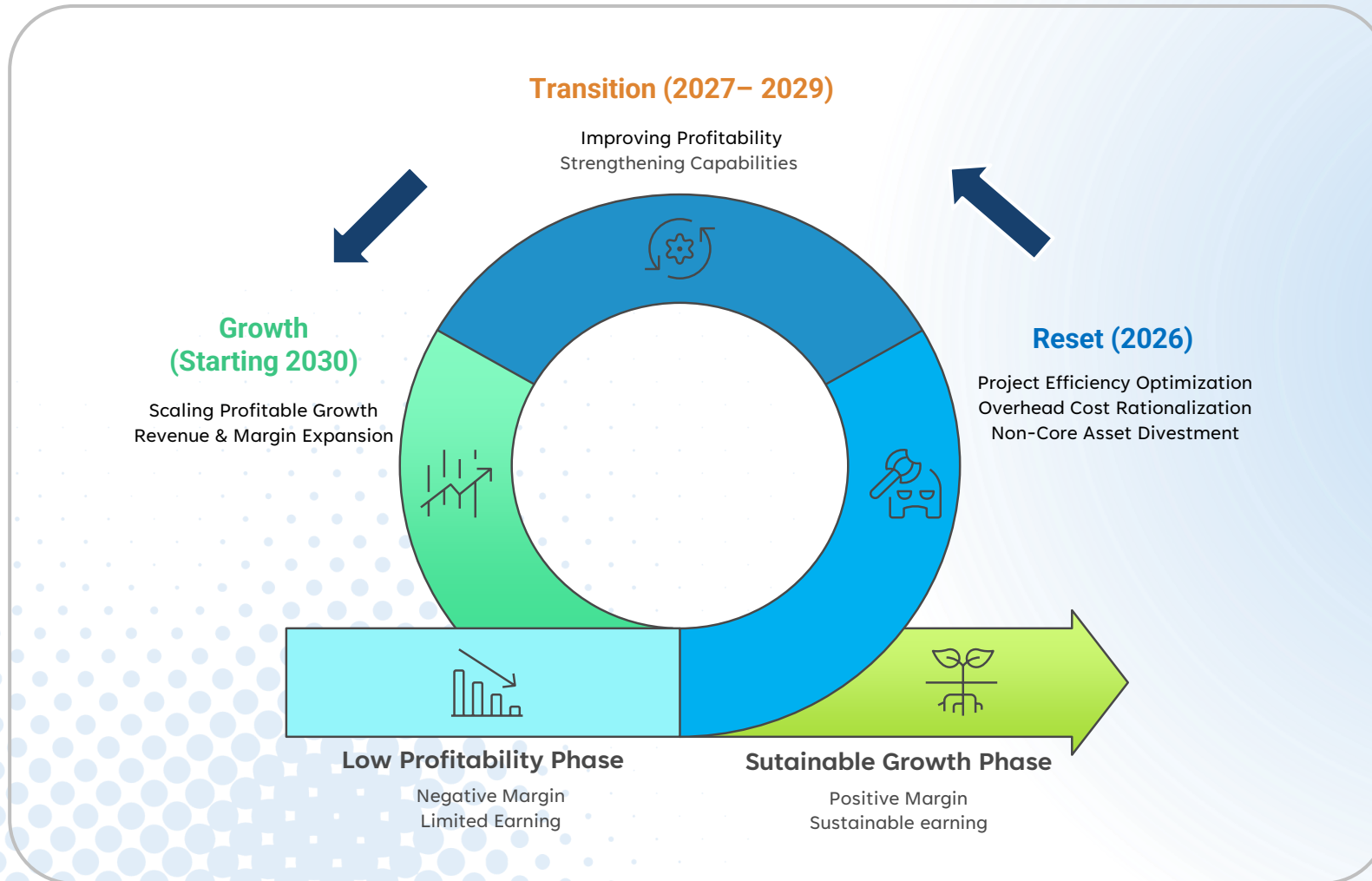


source: dataharian.esdm.go.id, 2026

- The Ministry of Energy and Mineral Resources has cut the 2026 nickel ore production RKAB target to only around: 250 juta ton vs 2025 279 juta ton.
- The government deliberately withheld supplies to support global prices.
- Commitment to nickel downstream processing to enhance the value of nickel commodity exports.
- Increasing nickel consumption in battery industries, particularly for electronics and electric vehicles (EVs).

LONG TERM BUSINESS TARGET

STRATEGIC PLANNING & PERFORMANCE OUTLOOK



Better Profit



Better Cashflow



Increase Stock Price

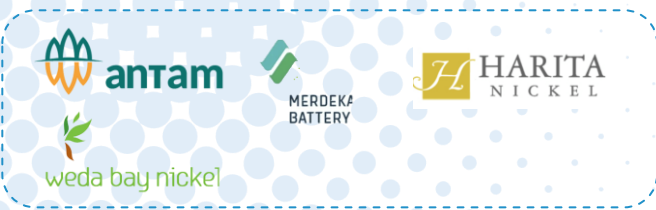


Increase Stakeholder Value Added

PP PRESISI FORWARD LOOKING



MINING PROSPECTIVE OWNER



POTENTIAL WORK

IUP Owner



Permit & exploration



Port handling



Mine plan



Smelting process



Revegetation



Smelter design



Smelter development



Output trading

Contractor



Mine plan



OB removal



Ore hauling



Ore barging



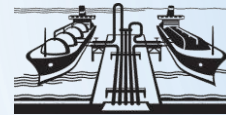
Hauling road maintenance



Pit development



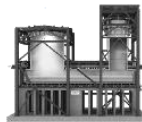
Stockyard development



Jetty development



Others mine infrastructure



Smelter operation



Hauling road development

Buyer



Port handling



Smelting process



Output trading

Thank you!



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