



COMPANY UPDATE Q2

PT PP Presisi Tbk

Jakarta, Q2 - 2025



Disclaimer

- This presentation contains statements that can be considered as forward looking statements so that the Company's actual results, implementation or achievements may differ from the results obtained through future views which, among other things, are the result of changes in the economy and politics both national and regional, changes in prices and market demand and supply, changes in company competition, changes in laws or regulations and accounting principles, policies and guidelines as well as changes in assumptions used in making future views .
- Due to the existence of an NDA between PT PP Presisi Tbk and the Project Owner, we are requested not to take any form of documentation from the presentation that will be shown.

OUTLINES



Company Overview



Performance Highlights



Company Strategy



MINING POTENTIAL

Indonesia Mineral Distribution

Most Feasible to cater by PPRE



Indonesia Mineral Reserves & Production

(by Minerals, in Tonnes)

Coal
37 Billion
6th in the world
781,3 MT Production
(2023)
13% CAGR

Bauxite
1 Billion
7th in the world
23 MT Production
(2023)*
82% CAGR^e

Nickel
72 Million
1st in the world
200 MT Production
(2023)
20% CAGR

Nickel Mine License Holder



Luas : 118.017 ha (morowali & kolaka)
Est. reserve : > 1.100 jt WMT
Masa berlaku : 30 May 2024 s/d 28 Dec 2035

• HALMAHERA

Luas : 45.065 Ha
Est. reserve : > 630 jt WMT
Masa berlaku : 30 dec 2019 s/d 27 feb 2048



Luas : 37.840 Ha (Halmahera, kolaka)
Est. reserve : >380 jt WMT
Masa berlaku : 2030 - 2034

- Establish an Exclusive Contract for Mine Development with Middle to Low License Holders (Area Less Than 10,000 Ha)



PT. HALMAHERA SUKSES MINERAL



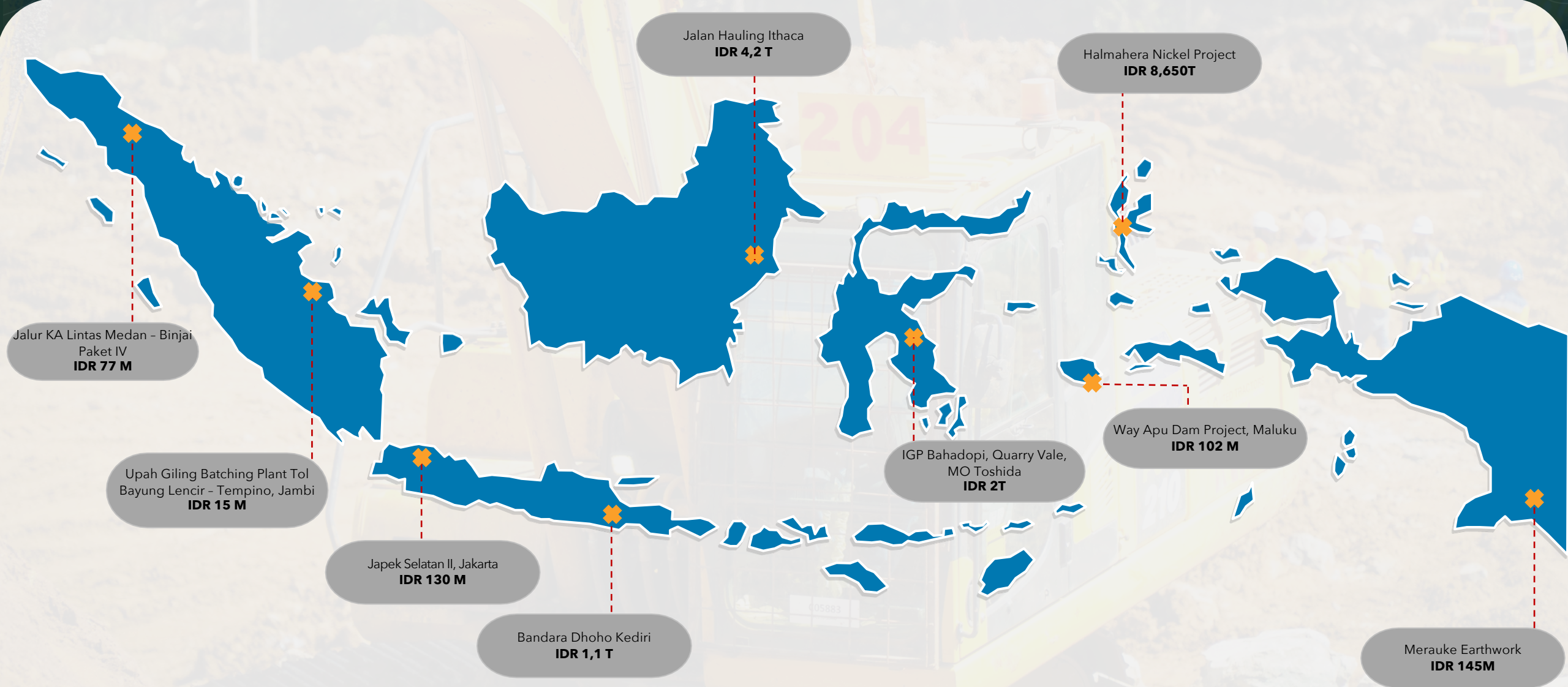
Riota
Jaya Lestari



PT. Hengjaya Mineralindo
Subsidiary of Global Industries Limited

ONGOING PROJECT

PROJECT LOCATION DISTRIBUTION As of Jun 2025

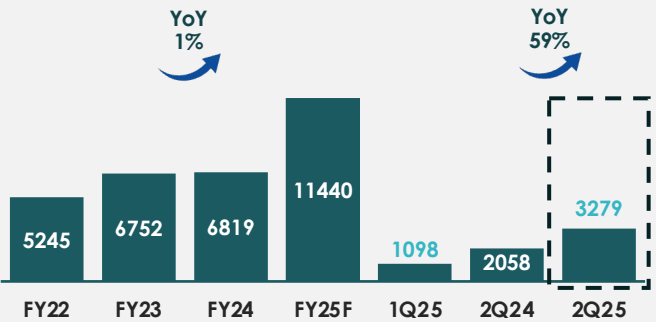


PERFORMANCE HIGHLIGHTS

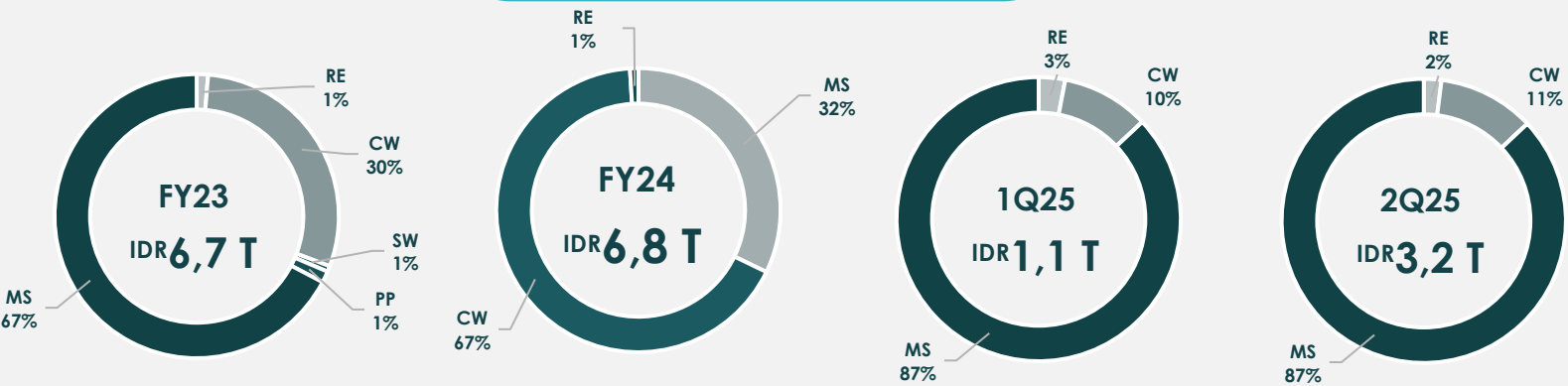
Market Segmentation Based on Business Line

MARKET

In bio

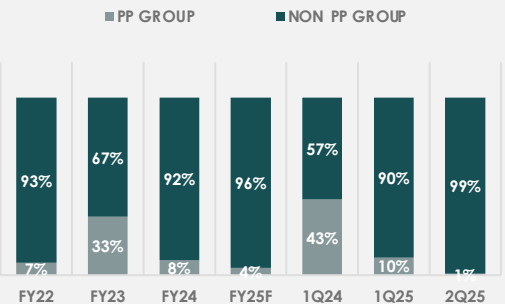


MARKET BASED ON BUSINESS LINES



*MS: Mining Services, CW: Civil Work, PP: Production Plant, SW: Structure Work, RE: Rental Heavy Equipment

MARKET BASED ON FEEDING



*F: Forward Looking / Projected

MAJOR NEW CONTRACT IN 2024 – Jun 2025



Mining Development and Operation
IDR 28474 M



Mining & Quarry Development Vale
IDR 9578 M



Hauling Road Maintenance
IDR 4289 M



Hauling Road Halmahera
IDR 98 M



Jalan Akses Kediri
IDR 1,1 T



Pembangunan Tol Japek 2 Selatan
IDR 130 M



Tambahan Pek. Mining Development Operation
IDR 41 M



Bendungan Bener Paket 1B
IDR 57 M



Jalan Hauling Coal
IDR 4,2 T



Jalan Tol Betung – Jambi
IDR 371 M



Hauling Road Maintenance
IDR 2,200 M



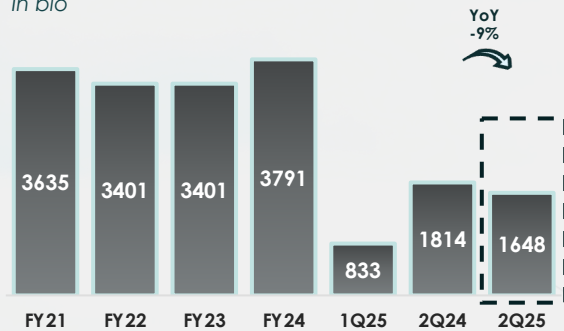
Hauling Road
IDR 205 M

PERFORMANCE HIGHLIGHTS

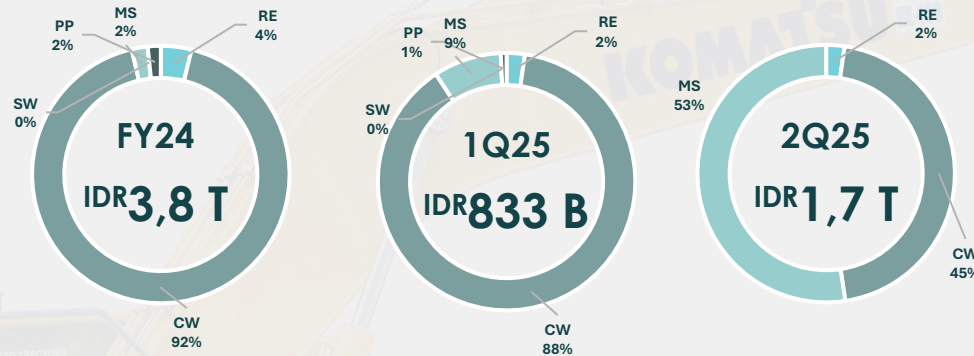
Revenue Segmentation Based on Business Line

REVENUE

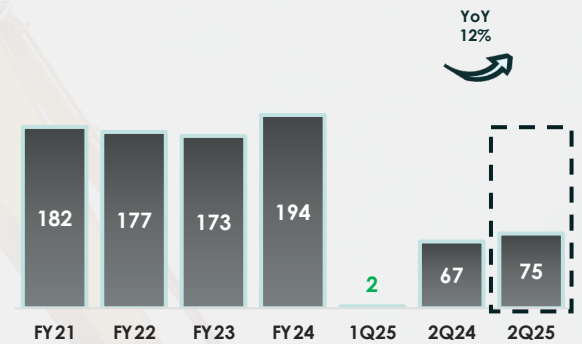
In bio



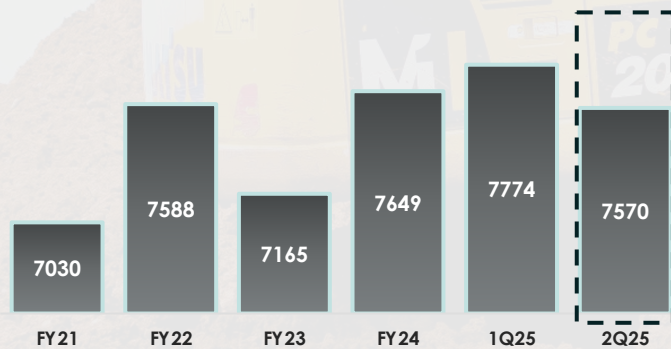
REVENUE BASED ON BUSINESS LINES



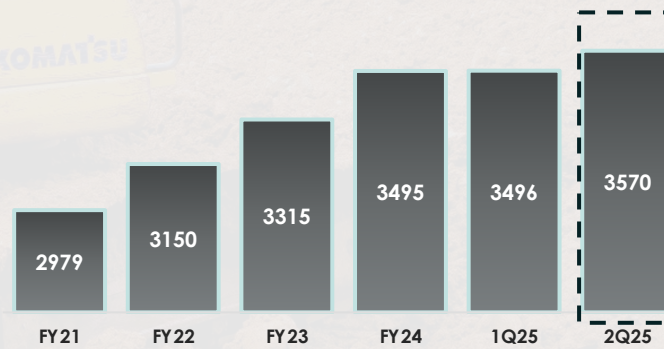
NET PROFIT



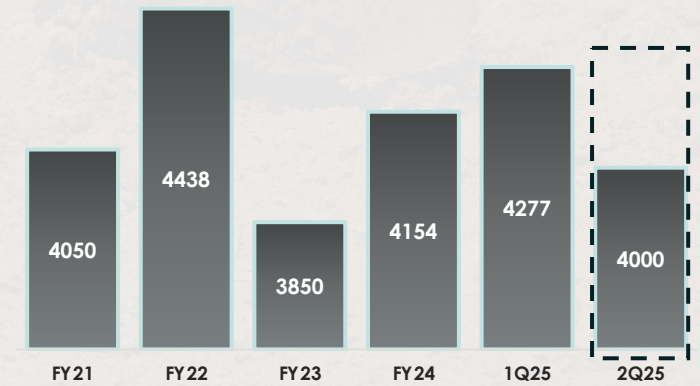
ASSET



EKUITAS



LIABILITAS



*F : Forward Looking / Projected

*MS: Mining Services, CW: Civil Work, PP: Production Plant, SW: Structure Work, RE : Rental Heavy Equipment

FINANCIAL RATIOS

CONSOLIDATED FINANCIAL RATIOS

GROSS
MARGIN

Covenant
-

TW 2 2025 19,50 %

TW 2
2024 18,05%



OPERATING
MARGIN

Covenant
-

TW 2 2025 16,69 %

TW 2 2024 15,55%



CURRENT
RATIO

Covenant Min
1,1 x

TW 2 2025 1,97 x

TW 2 2024 1,66 x



CASH
RATIO

Covenant Min
-

TW 2 2025 0,06 x

TW 2 2024 0,06 x



ICR

Covenant Min
1,25 x

TW 2 2025 3,24 x

TW 2 2024 4,05 x



DSCR

Covenant Min
1 x

TW 2 2025 0,59 x

TW 2 2024 1,70 x



DEBT TO
EBITDA

Covenant Max
4 x

TW 2 2025 1,65 x

TW 2 2024 1,09 x



DEBT TO
EQUITY

Covenant Max
3 x

TW 2 2025 1,12 x

TW 2 2024 1,17 x



DER
(Interest Bearing)

Covenant Max
3 x

TW 2 2025 0,51 x

TW 2 2024 0,37 x

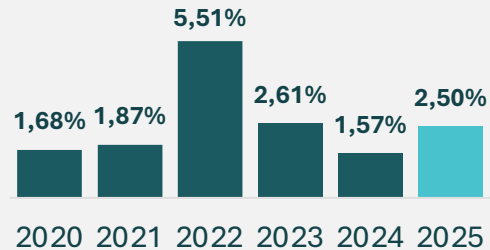


*Ebitda & Interest Annualized

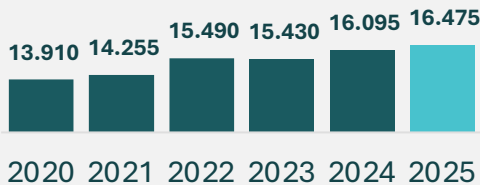
Macro Assumption

2025 Proposed State Budget

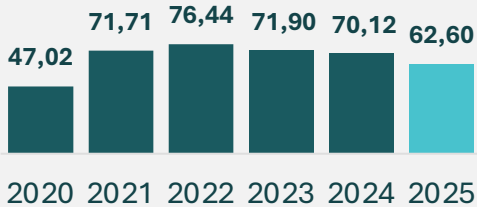
Inflation %



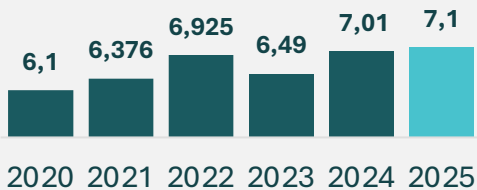
Rp/US\$



Crude Oil USD/Barrel



Indonesia Bond 10Y



Asumsi 2025

- The VAT rate is increased to 12%.
- Inflation is maintained within the range of 2%-4% to preserve purchasing power.
- Government Bond (SUN) interest rates are projected to range between 6.7%-7.5%.
- Indonesia's Finance Ministry is expected to inject 200 Trillion IDR to commercial banks from the central bank, promoting economy growth.

Micro Assumption

2025 Proposed State Budget

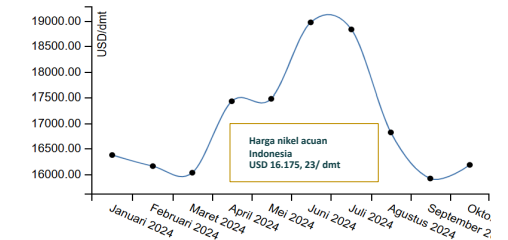
Nickel Consumption (Global)



source: Global Nickel Market Trends, WoodMackenzie, Vale Analysis -2018, MIND ID, 2019

Nickel Price

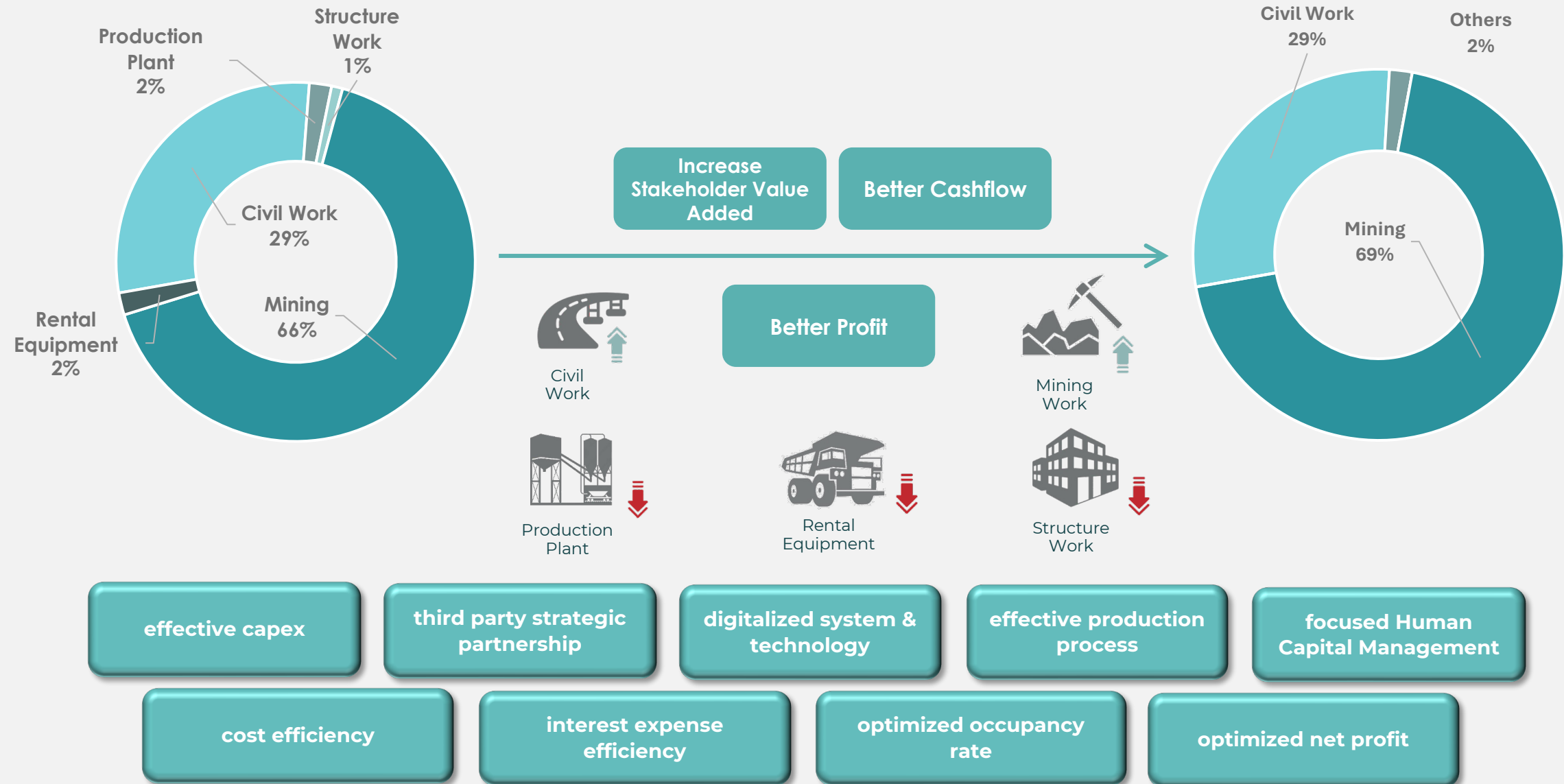
GRAFIK HARGA MINERAL ACUAN (NIKEL)



source: dataharian.esdm.go.id, 2024

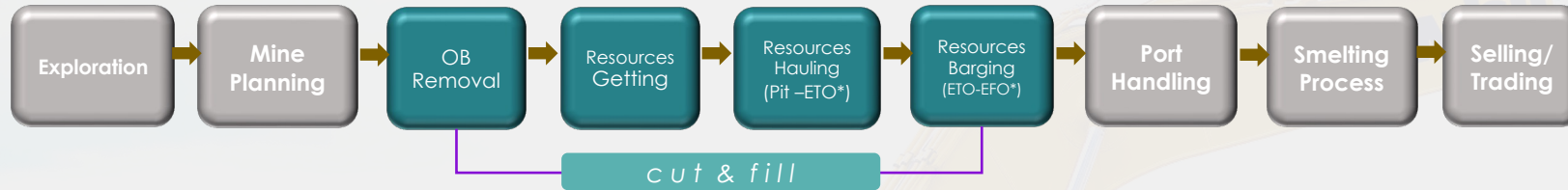
- The government targets the construction of 53 nickel smelters (44 existing, with an additional 9 planned).
- Commitment to nickel downstream processing to enhance the value of nickel commodity exports.
- Increasing nickel consumption in battery industries, particularly for electronics and electric vehicles (EVs).
- To reduce reliance on a single market, Indonesia is striving to attract investments from various countries and decrease the dominance of Chinese investment in domestic nickel projects.

STRATEGIC PLANNING & PERFORMANCE OUTLOOK



MARKET PATTERN & CHARACTERISTIC

MINING KEY ACTIVITIES AS REVENUE STREAM



Mining project characteristic



long term contract



simple cost structure



quick AR Turn Over



sustainable revenue



better profit

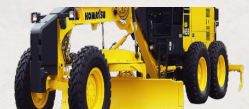


better cashflow

FOCUS ON MINING SERVICES



Equipment Capacity



POTENTIAL WORKS

ON MINING SERVICES

IUP Owner



Permit & exploration



Port handling



Mine plan



Smelting process



Revegetation



Smelter design



Smelter development



Output trading

Contractor



Mine plan



OB removal



Ore Getting



Ore hauling



Ore barging



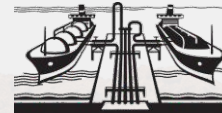
Hauling road maintenance



Pit development



Stockyard development



Jetty development



Others mine infrastructure



Smelter operation



Hauling road development

Buyer



Port handling



Smelting process



Output trading



THANK YOU



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