COMPANY UPDATE

PT PP PRESISI TBK

Q2 - 2026

GET STARTED

DISCLIMER

- This presentation contains statements that can be considered as forward looking statements so that the Company's actual results, implementation or achievements may differ from the results obtained through future views which, among other things, are the result of changes in the economy and politics both national and regional, changes in prices and market demand and supply, changes in company competition, changes in laws or regulations and accounting principles, policies and guidelines as well as changes in assumptions used in making future views .

- Due to the existence of an NDA between PT PP Presisi Tbk and the Project Owner, we are requested not to take any form of documentation from the presentation that will be shown.

OUTLINES

- Company Overview
- Performance Highlight
- Company Strategy

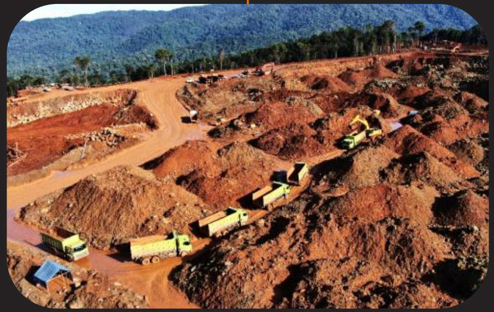
LINE OF BUSINESS & EQUIPMENT CAPABILITY

PT PP Presisi Tbk. has 2 business lines with the main focus on the **civil work & mining work** business lines. And equipment rental business lines as supporting lines of business.

Lini Bisnis Utama

Lini Bisnis Supporting

Civil Work



Mining Work

Rental Equipment

3231

June 2026

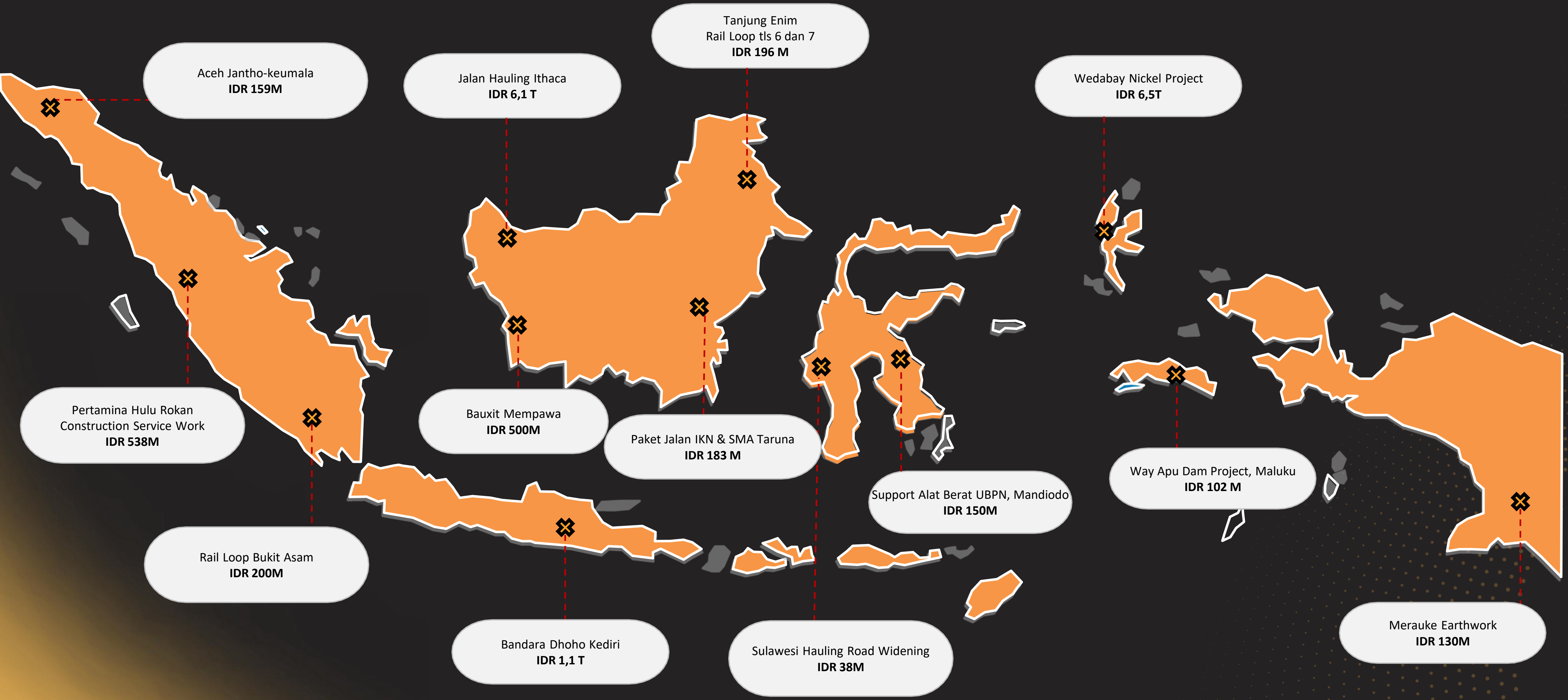
Kepemilikan Alat Berat / Heavy equipment ownership

1697	1021	316	58	26	28	44	26	12	3
KLASTER TRUCK	KLASTER EARTHWORK	KLASTER SUPPORT UNIT*	KLASTER CONCRETE SET	KLASTER TC & PH	KLASTER FIX PLANT	KLASTER ASPHALT SET	KLASTER CRANE	KLASTER SPECIAL UNIT**	KLASTER FOUNDATION

**support = genset, breaker, forklift | **special unit = CDM, paver, CSD, LG*

PRESISI

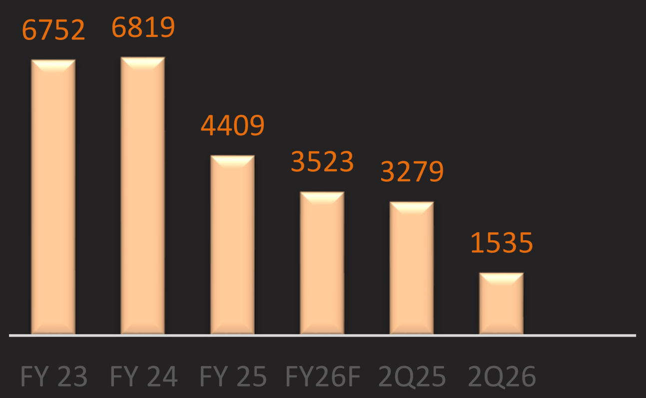
ON GOING PROJECT



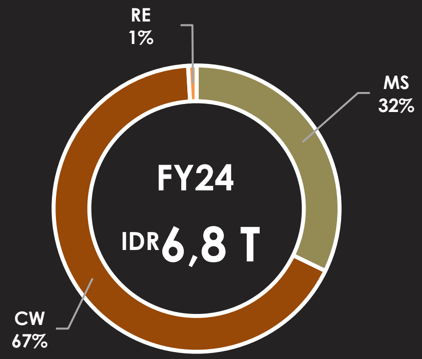
PERFORMANCE HIGHLIGHT

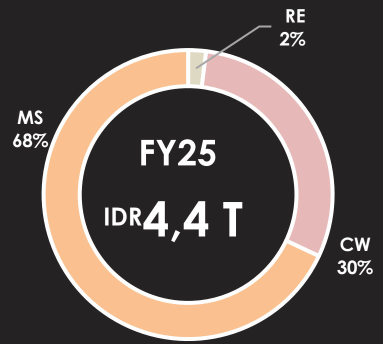
MARKET

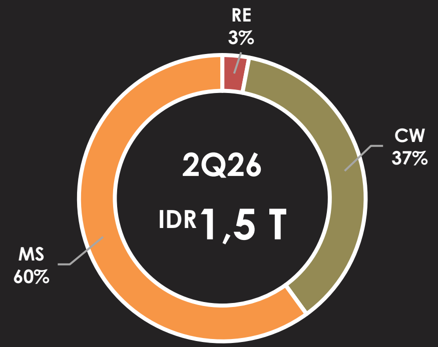
In bio



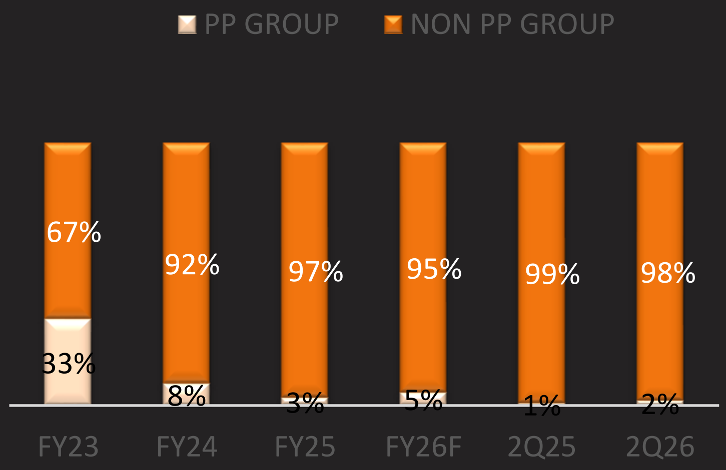
MARKET BASED ON BUSINESS LINE







MARKET BASED ON FEEDING



MAJOR CONTRACT IN 2025 – June 2026

Rail Loop Bukit Asam
IDR200M

Mining Development and Operation
IDR2.847,4 M

Jalan Hauling Itacha
IDR 6,1 T

Wedabay Nickel Project
IDR6,5 T

Jalan Akses Kediri
IDR 1,1 T

PAKET JALAN IKN
IDR 6 M

Way Apu Dam Project - Maluku
IDR 102 M

Bauxit mempawa
IDR 500 M

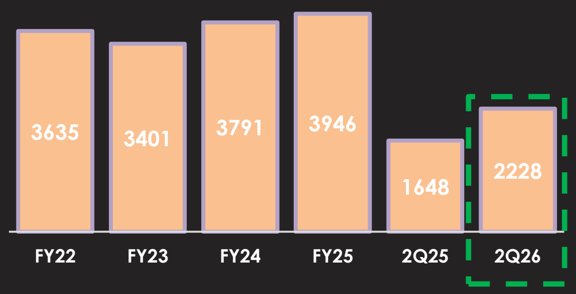
Aceh Jantho-keumala
IDR 159 M

Pabrik Gula Merauke
IDR 130 M

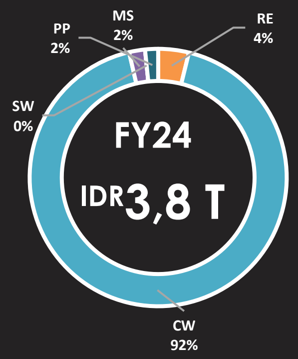
PERFORMANCE HIGHLIGHT

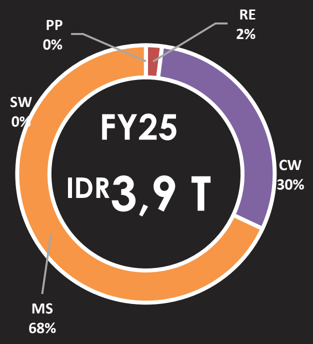
REVENUE

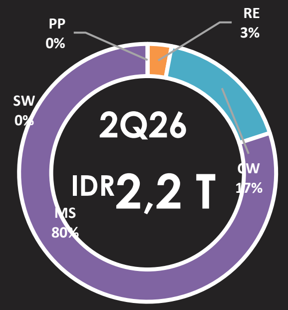
In bio



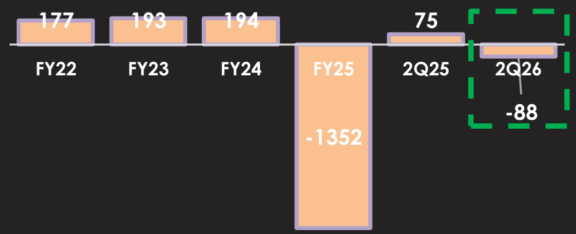
REVENUE BASED ON BUSINESS LINE



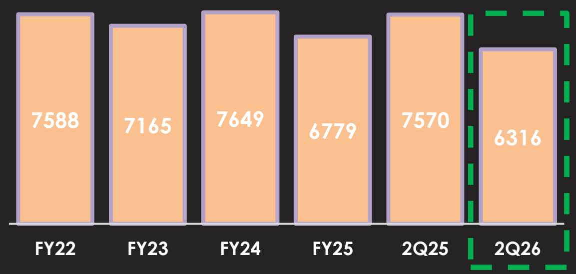




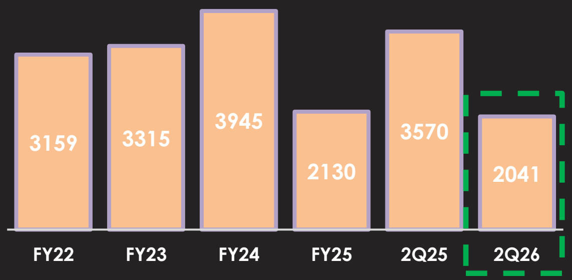
NET PROFIT



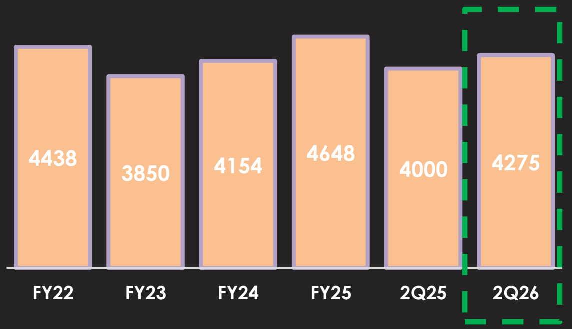
ASSET



EQUITY



LIABILITIES



FINANCIAL RATIO

CONSOLIDATED FINANCIAL RATIOS

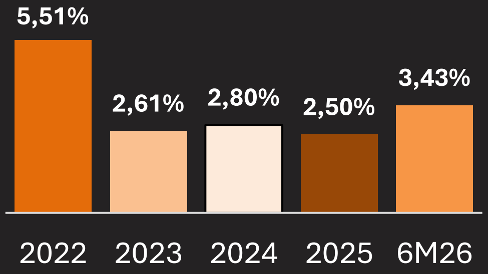
Ratio	Covenant	TW II 2026	TW II 2025
GROSS MARGIN	Covenant -	10,49 %	19,50 %
OPERATING MARGIN	Covenant -	8,21 %	16,69 %
CURRENT RATIO	Covenant min 1,1 x	1,31 x	1,91 x
CASH RATIO	Covenant -	0,07 x	0,06 x
ISCR	Covenant min 1,25 x	2,53 x	3,24 x
DSCR	Covenant min 1 x	1,10 x	1,48 x
DEBT TO EBITDA	Covenant max 4 x	2,20 x	1,55 x
DEBT TO EQUITY	Covenant max 3 x	2,09 x	1,12 x
DER (Interest Bearing)	Covenant max 3 x	0,92 %	0,48 x

PP PRESISI FORWARD LOOKING

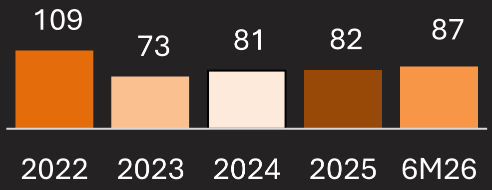
Macro Assumption

2026F Proposed State Budget

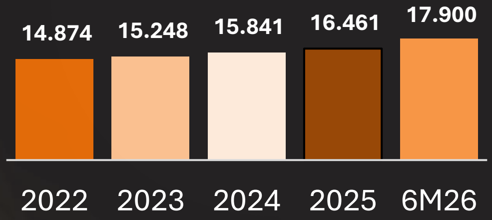
Inflation % YoY



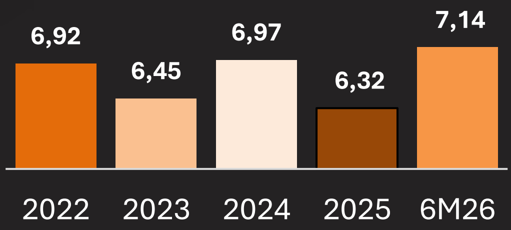
Crude Oil USD/Barrel



Rp/US$



Indonesia Bond 10Y

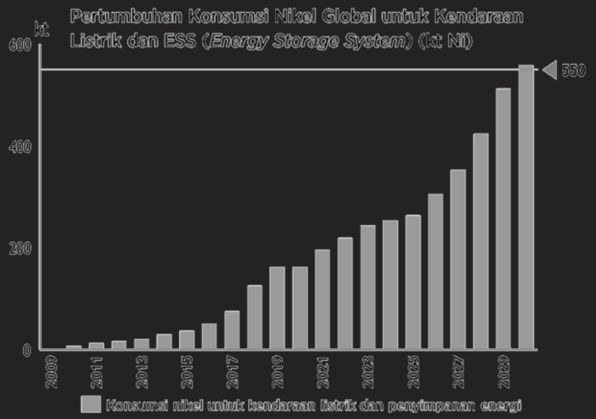


- Inflation in June was at 3.43%
- the highest oil price in June was at $ 87/ Barel
- The average exchange rate is expected to be in IDR 17,900 per USD in June.
- Bank Indonesia Hiked +25 bps to 5,75% (Juni 2026) – and Indonesia's 10-year bond is at 7.14 %

Micro Assumption

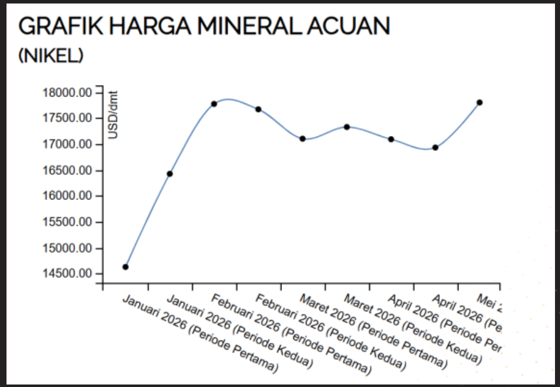
2026 Proposed State Budget

Nickel Consumption (Global)



source: Global Nickel Market Trends, WoodMackenzie, Vale Analysis -2018, MIND ID, 2019

Nickel Price



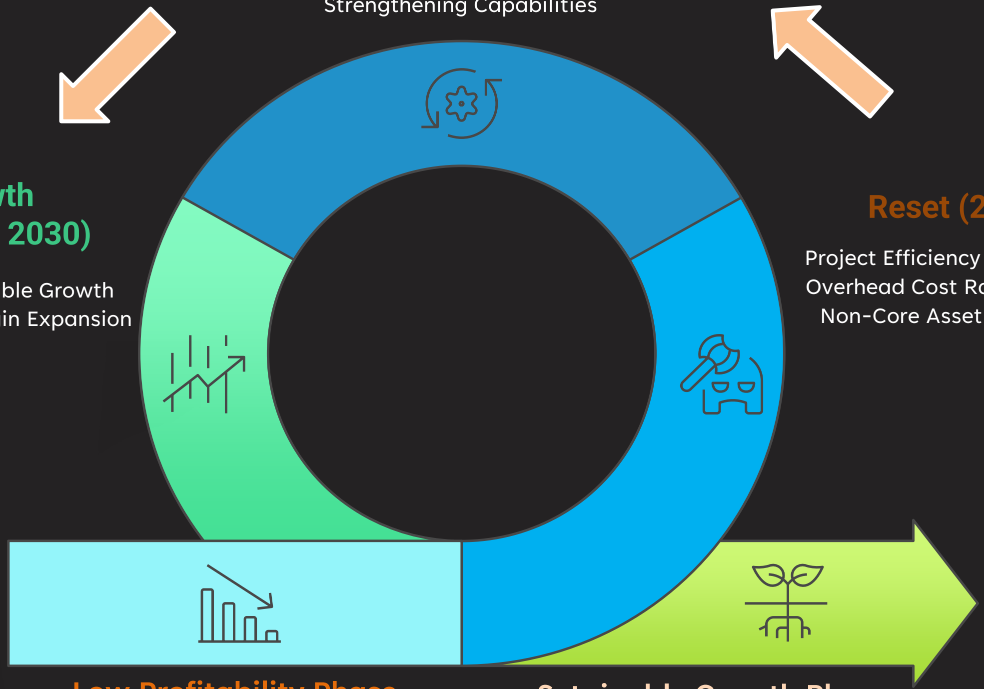
source: dataharian.esdm.go.id, 2026

- The Ministry of Energy and Mineral Resources has cut the 2026 nickel ore production RKAB target to only around: 250 juta ton vs 2025 279 juta ton.
- The government deliberately withheld supplies to support global prices.
- Prices have rebounded sharply. LME nickel rallied 37% from its late-December 2025 low to April 2026, trading around US$17,000–US$17,400 per tonne after touching an 18-month high near US$18,950/t on 29 January.
- Increasing nickel consumption in battery industries, particularly for electronics and electric vehicles (EVs).

PRESISI

LONG TERM BUSINESS TARGET

STRATEGIC PLANNING & PERFORMANCE OUTLOOK



Transition (2027– 2029)

Improving Profitability
Strengthening Capabilities

Growth (Starting 2030)

Scaling Profitable Growth
Revenue & Margin Expansion

Reset (2026)

Project Efficiency Optimization
Overhead Cost Rationalization
Non-Core Asset Divestment

Low Profitability Phase

Negative Margin
Limited Earning

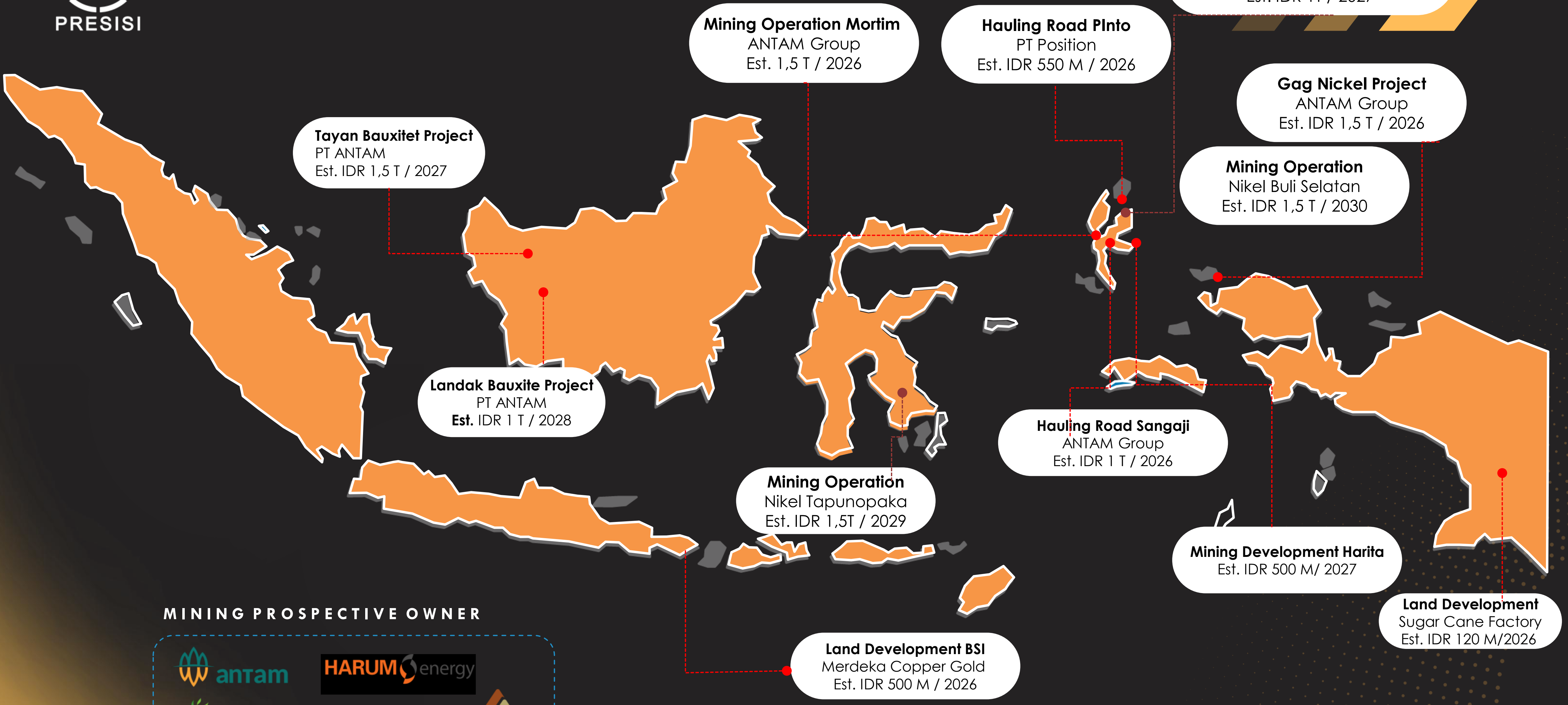
Sutainable Growth Phase

Positive Margin
Sustainable earning

- Better Profit
- Better Cashflow
- Increase Stock Price
- Increase Stakeholder Value Added

PP PRESISI

PP PRESISI FORWARD LOOKING



MINING PROSPECTIVE OWNER

antam

HARUM energy

weda bay nickel

MERDEKA COPPER GOLD

THANK YOU

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