



COMPANY UPDATE Q4

PT PP Presisi Tbk

Jakarta, Q4 - 2025



Disclaimer

- This presentation contains statements that can be considered as forward looking statements so that the Company's actual results, implementation or achievements may differ from the results obtained through future views which, among other things, are the result of changes in the economy and politics both national and regional, changes in prices and market demand and supply, changes in company competition, changes in laws or regulations and accounting principles, policies and guidelines as well as changes in assumptions used in making future views .
- Due to the existence of an NDA between PT PP Presisi Tbk and the Project Owner, we are requested not to take any form of documentation from the presentation that will be shown.

OUTLINES



Company Overview



Performance Highlights

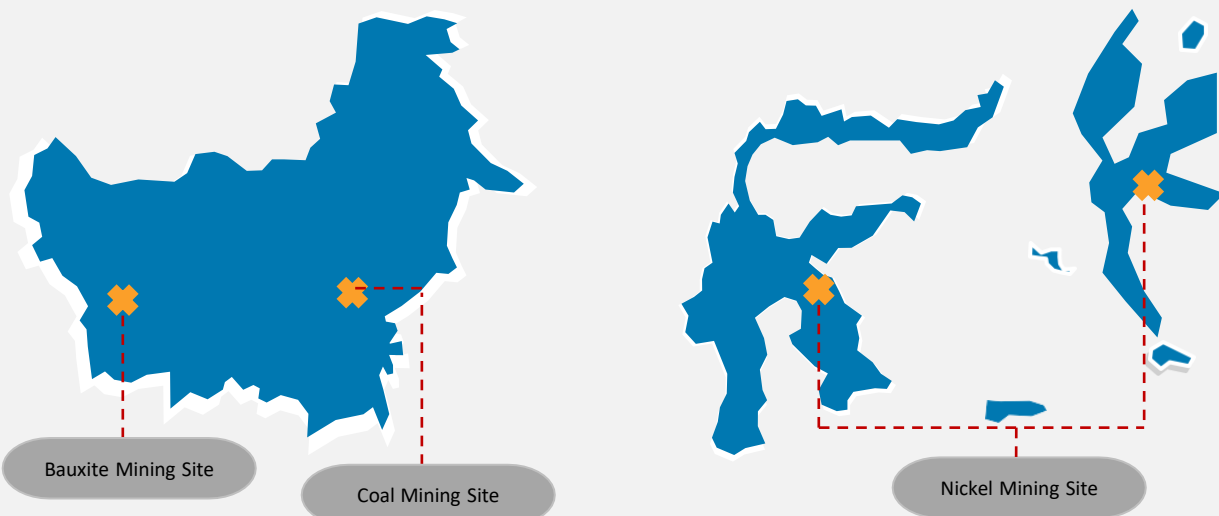


Company Strategy



Indonesia Mineral Distribution

Most Feasible to cater by PPRE



Indonesia Mineral Reserves & Production

(by Minerals, in Tonnes)

Coal
37 Billion
 6th in the world
 781,3 MT Production (2023)
 13% CAGR

Bauxite
1 Billion
 7th in the world
 23 MT Production (2023)*
 82% CAGR^e

Nickel
72 Million
 1st in the world
 200 MT Production (2023)
 20% CAGR

Nickel Mine License Holder



Luas : 118.017 ha (morowali & kolaka)
 Est. reserve : > 1.100 jt WMT
 Masa berlaku : 30 May 2024 s/d 28 Dec 2035

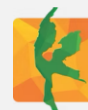
• **HALMAHERA**

Luas : 45.065 Ha
 Est. reserve : > 630 jt WMT
 Masa berlaku : 30 dec 2019 s/d 27 feb 2048



Luas : 37.840 Ha (Halmahera, kolaka)
 Est. reserve : >380 jt WMT
 Masa berlaku : 2030 - 2034

- Establish an Exclusive Contract for Mine Development with Middle to Low License Holders (Area Less Than 10,000 Ha)



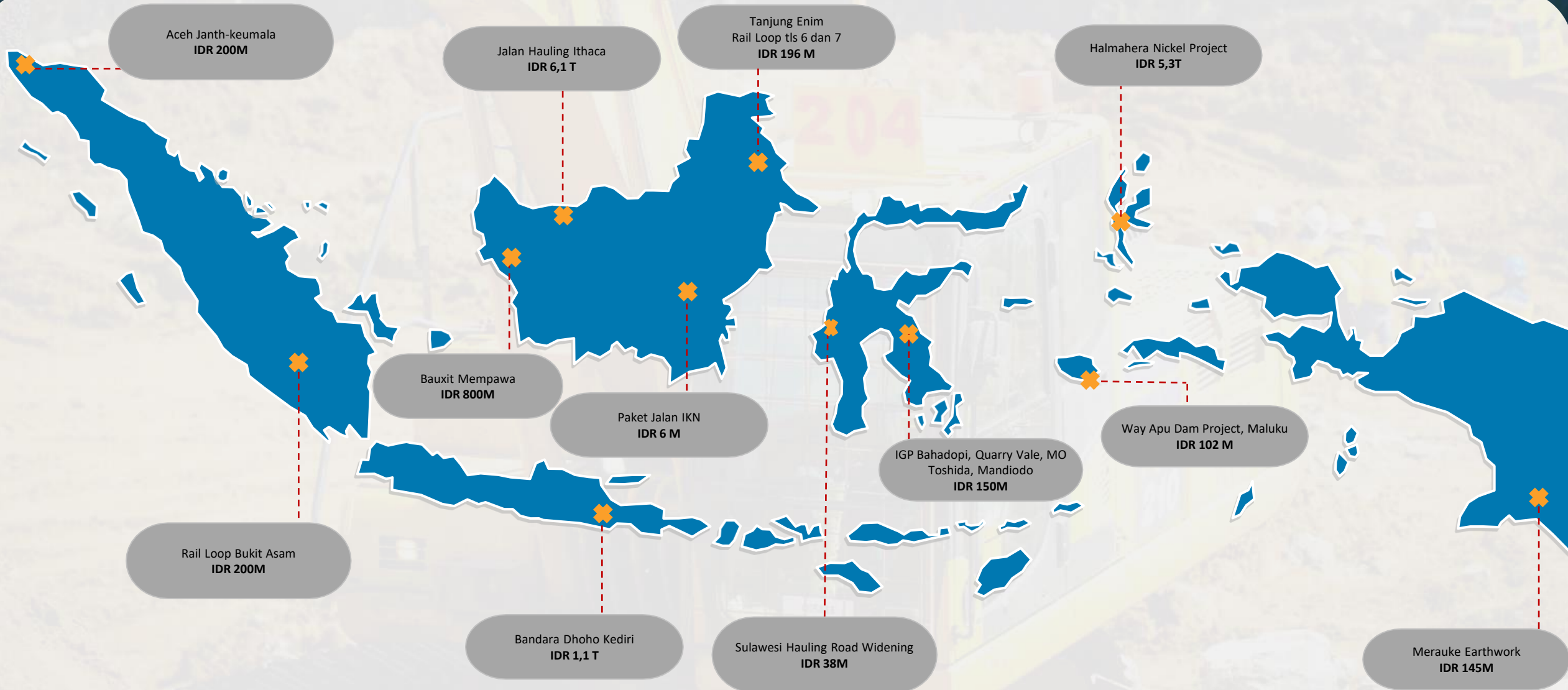
PT. HALMAHERA SUKSES MINERAL



PT. Hengjaya Mineralindo

ONGOING PROJECT

PROJECT LOCATION DISTRIBUTION *As of 2026*

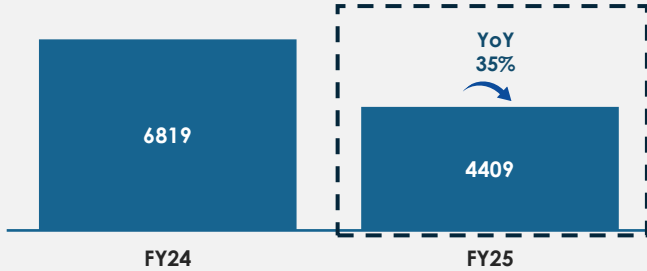


PERFORMANCE HIGHLIGHTS

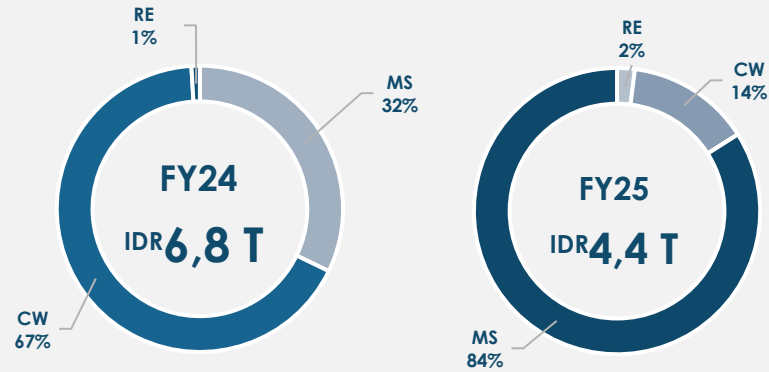
Market Segmentation Based on Business Line

MARKET

In bio

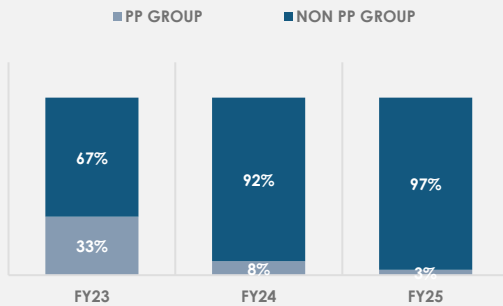


MARKET BASED ON BUSINESS LINES



*MS: Mining Services, CW: Civil Work, PP: Production Plant, SW: Structure Work, RE: Rental Heavy Equipment

MARKET BASED ON FEEDING



*F: Forward Looking / Projected

MAJOR NEW CONTRACT IN 2025 – March 2026



Rail Loop
Bukit Asam
IDR 200 M



Mining Development
and Operation
IDR 2847.4 M



Jalan Hauling Coal
IDR 6,1 T



Halmahera Nickel
Project
IDR 5,3 T



Jalan Akses Kediri
IDR 1,1 T



PAKET JALAN
IKN
IDR 6 M



Way Apu Dam
Project - Maluku
IDR 102 M



Bauxit mempawa
IDR 800 M



Aceh Jantho-keumala
IDR 200 M

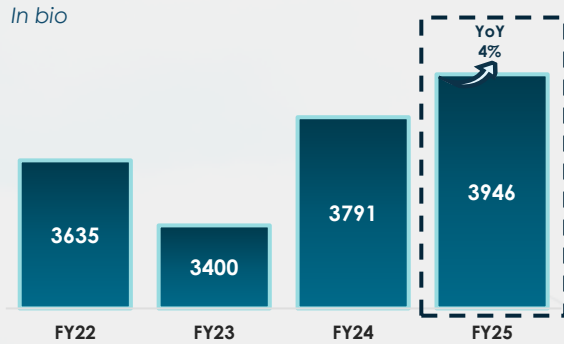


Pabrik Gula Merauke
IDR 145 M

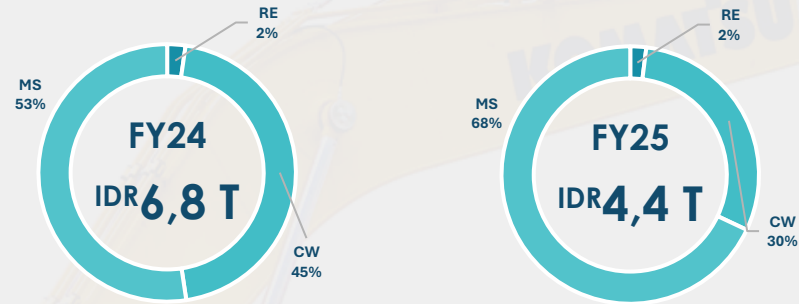
PERFORMANCE HIGHLIGHTS

Revenue Segmentation Based on Business Line

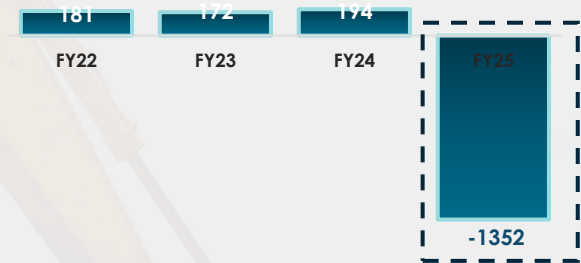
REVENUE



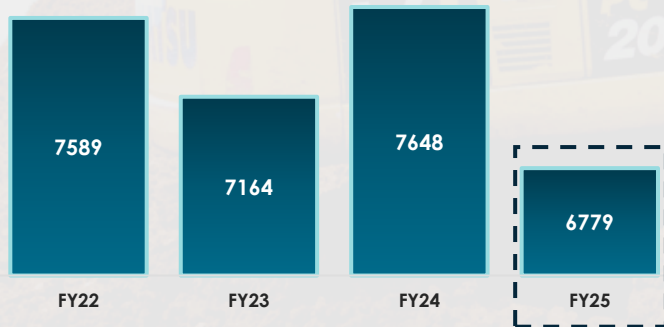
REVENUE BASED ON BUSINESS LINES



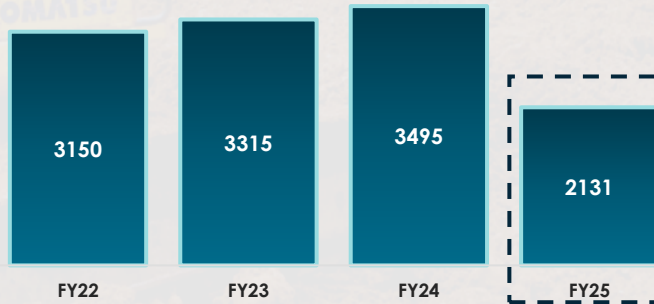
NET PROFIT



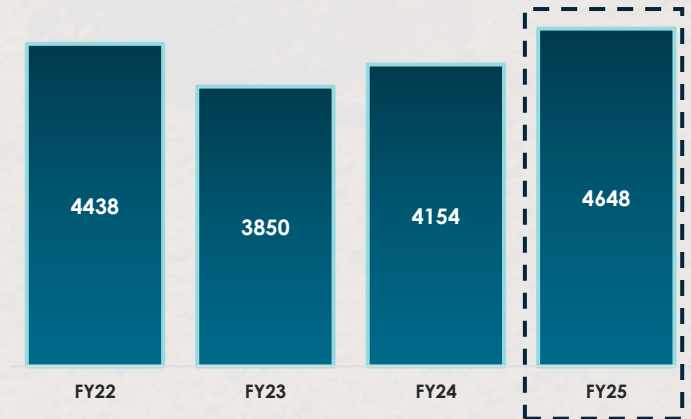
ASSET



EKUITAS



LIABILITAS



*F : Forward Looking / Projected

*MS: Mining Services, CW: Civil Work, PP: Production Plant, SW: Structure Work, RE: Rental Heavy Equipment

FINANCIAL RATIOS

CONSOLIDATED FINANCIAL RATIOS

GROSS MARGIN

Covenant

-



2025 -3,26 %

2024 20,53%

OPERATING MARGIN

Covenant

-



2025 -5,98 %

2024 17,81%

CURRENT RATIO

Covenant Min

1,1 x



2025 1,15 x

2024 1,71 x

NET PROFIT MARGIN

Covenant Min

-



2025 -34,26 x

2024 5,12 %

EBITDA TO INTEREST

Covenant Min

1,25 x



2025 5,66 x

2024 3,78 x

DSCR

Covenant Min

1 x



2025 0,30 x

2024 2,22 x

DEBT TO EBITDA

Covenant Max

4 x



2025 5,66 x

2024 1,49 x

DEBT TO EQUITY

Covenant Max

3 x



2025 0,86 x

2024 0,51 x

ROA

Covenant Max

3 x



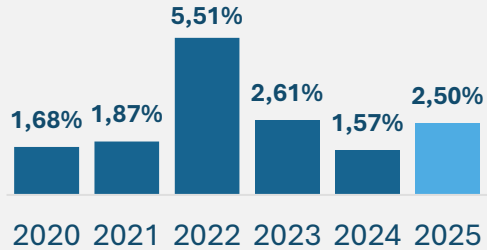
2025 -19,94 %

2024 2,54 %

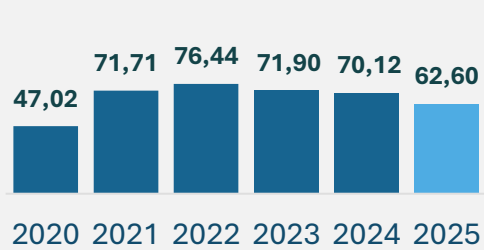
Macro Assumption

2025 Proposed State Budget

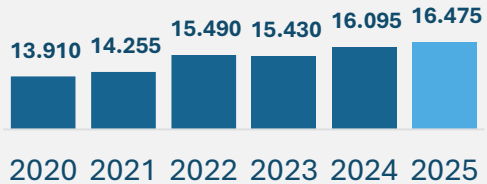
Inflation %



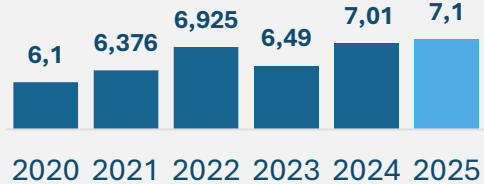
Crude Oil USD/Barrel



Rp/US\$



Indonesia Bond 10Y



Asumsi 2025

- The VAT rate is increased to 12%.
- Inflation is maintained within the range of 2%-4% to preserve purchasing power.
- Government Bond (SUN) interest rates are projected to range between 6.7%-7.5%.
- Indonesia's Finance Ministry is expected to inject 200 Trillion IDR to commercial banks from the central bank, promoting economy growth.

Micro Assumption

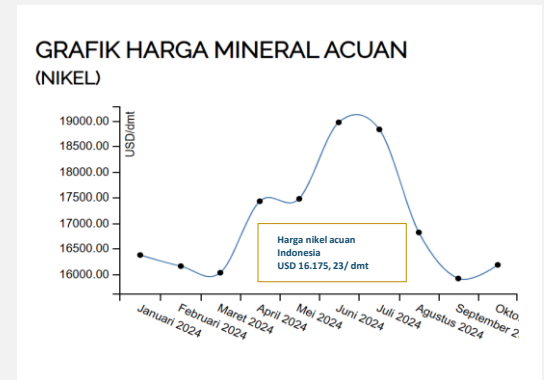
2025 Proposed State Budget

Nickel Consumption (Global)



source: Global Nickel Market Trends, WoodMackenzie, Vale Analysis -2018, MIND ID, 2019

Nickel Price

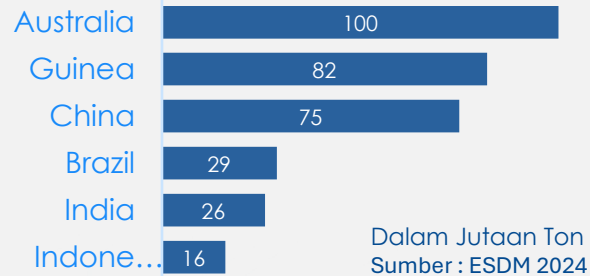


source: dataharian.esdm.go.id, 2024

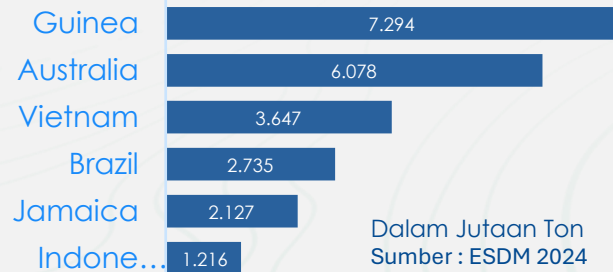
- The government targets the construction of 53 nickel smelters (44 existing, with an additional 9 planned).
- Commitment to nickel downstream processing to enhance the value of nickel commodity exports.
- Increasing nickel consumption in battery industries, particularly for electronics and electric vehicles (EVs).
- To reduce reliance on a single market, Indonesia is striving to attract investments from various countries and decrease the dominance of Chinese investment in domestic nickel projects.

PP PRESISI FORWARD LOOKING

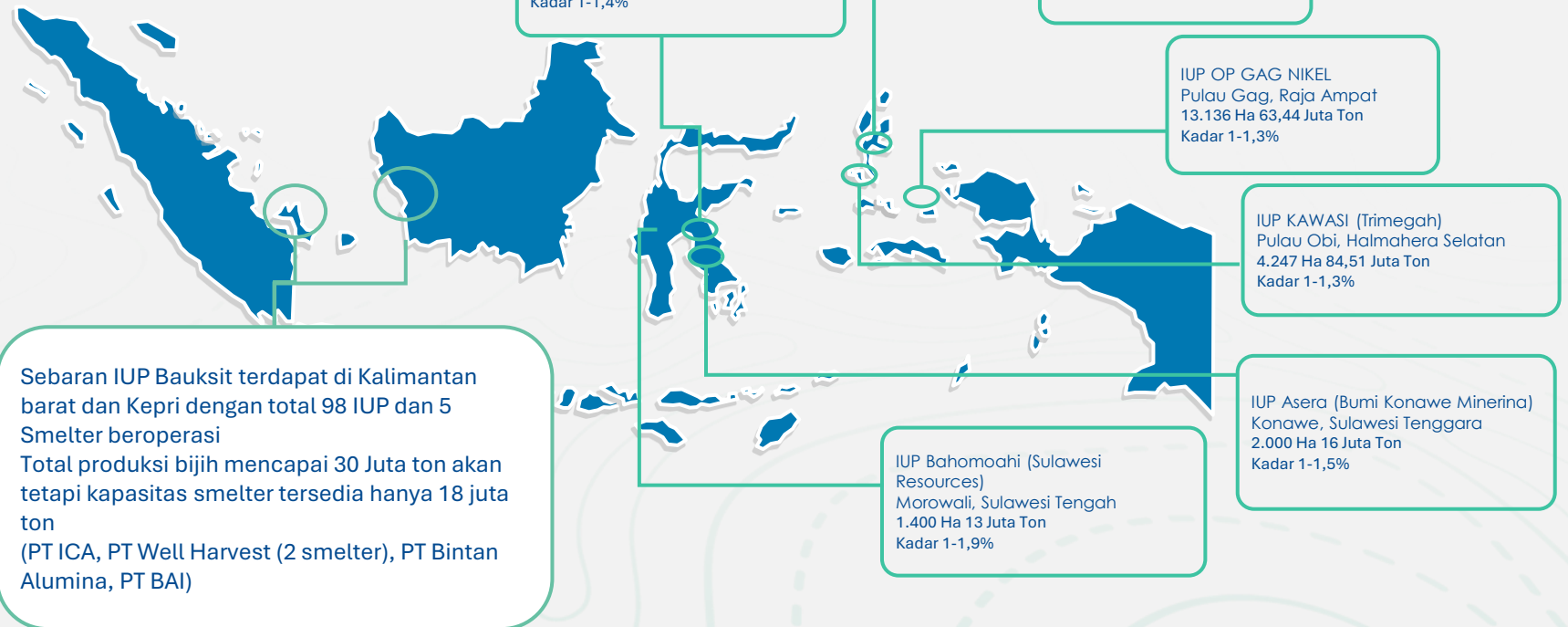
Produksi Bauksit Global / yr



Cadangan Bauksit per 2023



Sebaran IUP Bauksit & Nikel



Smelter	IUP	Produksi Bijih	Kapasitas Smelter
5	98	30	18
Unit		Juta Ton/Tahun	Juta Ton/Tahun

STRATEGIC PLANNING & PERFORMANCE OUTLOOK

STRATEGIC THEMES

FINANCIAL TURNAROUND & RESILIENCE

STRATEGIC PARTNERSHIP & MARKET RETENTION

OPERATIONAL & ASSET EXCELLENCE

BUSINESS STRATEGY

MARKET PENETRATION

MARKET/PRODUCT DEVELOPMENT

1. Market Penetration in the Mining and Infrastructure Sector

2. New Client (Antam, Amman, Merdeka, Harita & Harum)
3. New Line of Work (Kawasan industri Pangan & Sawit, Jasa Pertambangan Bauksit, Kawasan Perkebunan)

REVENUE-DRIVEN PARTNERSHIP

4. Capital Expenditure Optimization
5. Maximizing partnership schemes / KSO / Subkontraktor

SUPPORTING STRATEGY

IMPROVE OPERATIONAL PROCESS

6. Increasing the Productivity of Mining Operation projects
7. Operational Cost Efficiency
8. Implementation of Lean Procurement & Spare Part Consignment

IMPROVE ASSET UTILIZATION

9. Predictive Maintenance
10. Corrective Maintenance

IMPROVE DIGITAL CAPABILITY

11. Implementation of IT Master Plan Program
12. Fleet Management System Digitalization

INCREASE EMPLOYEE PRODUCTIVITY

13. Organizational Structure Transformation
14. employee engagement
15. Talent Development & Acquisition in the mining industry

THEME 1- FINANCIAL TURNAROUND & RESILIENCE

Focus on strengthening the company's financial stability through restructuring, cost efficiency, and non-core assets.

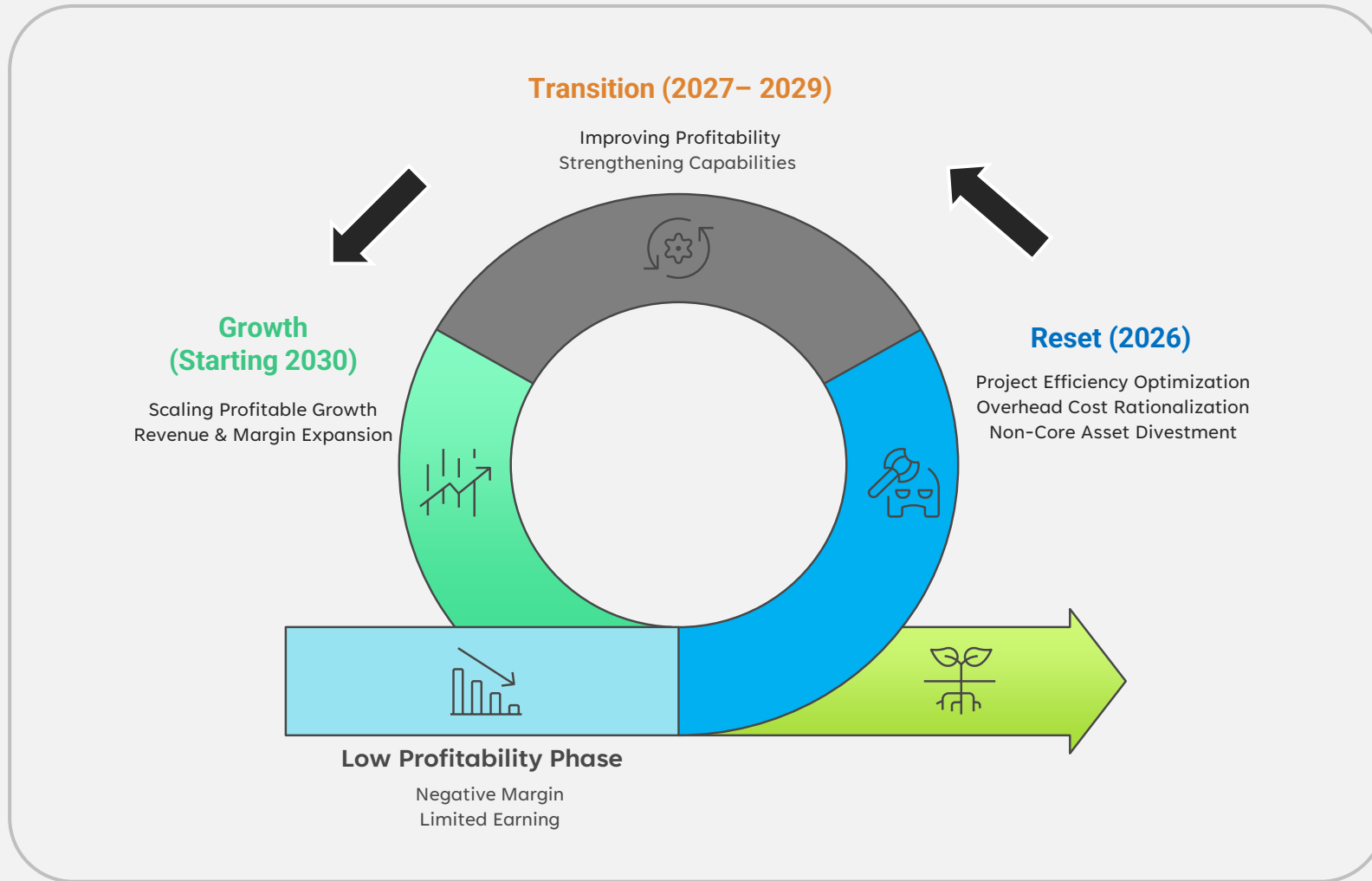
THEME 2 - STRATEGIC PARTNERSHIP & MARKET RETENTION

Focus on maintaining market share in existing owners through contract retention, penetration of new work scopes in existing owners.

THEME 3 – OPERATIONAL & ASSET EXCELLENCE

Improve operational performance and asset reliability through cost efficiency, equipment maintenance optimization, and employee competency development.

LONG TERM & BUSINESS TARGET



Better Profit



Better Cahflow



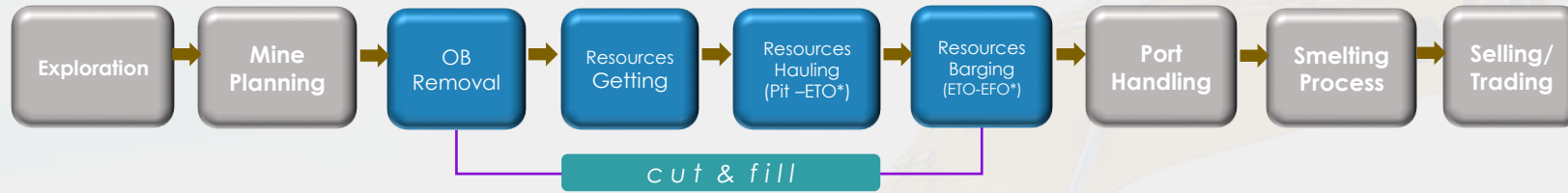
Increase Stock Price



Increase Stakeholder value added

MARKET PATTERN & CHARACTERISTIC

MINING KEY ACTIVITIES AS REVENUE STREAM



Mining project characteristic



long term contract



simple cost structure



quick AR Turn Over



sustainable revenue



better profit



better cashflow

FOCUS ON MINING SERVICES



Equipment Capacity



POTENTIAL WORKS

ON MINING SERVICES

IUP Owner



Permit & exploration



Port handling



Mine plan



Smelting process



Revegetation



Smelter design



Smelter development



Output trading

Contractor



Mine plan



OB removal



Ore Getting



Ore hauling



Ore barging



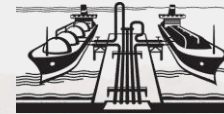
Hauling road maintenance



Pit development



Stockyard development



Jetty development



Others mine infrastructure



Smelter operation



Hauling road development

Buyer



Port handling



Smelting process



Output trading



THANK YOU



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