



Press Release
19/2021

PPRE Terbitkan Penawaran Umum Berkelanjutan Obligasi Berkelanjutan I Tahap I Tahun 2022

Jakarta, 30 Mei 2022 – PP Presisi melakukan aksi korporasi dalam rangka Penawaran Umum Berkelanjutan dengan total keseluruhan target dana yang dihimpun sebesar 1 triliun, dimana dalam rangka Penawaran Umum Berkelanjutan I tersebut, PP Presisi akan menerbitkan Obligasi Berkelanjutan I Tahap I PP Presisi Tahun 2022 dengan target dana yang dihimpun sebanyak-banyaknya sebesar Rp500miliar. Penawaran Umum Berkelanjutan tersebut dipaparkan pada saat Public Expose yang diselenggarakan pada hari Senin, tanggal 30 Mei 2022 secara virtual. Dalam acara tersebut dihadiri oleh Direktur Utama Bapak Rully Noviandar, Direktur Keuangan, Manrisk dan Legal Bapak Arif Iswahyudi, Direktur Perencanaan Bisnis & HCM Bapak Rebimun, Kepala Divisi Akuntansi & Keuangan Bapak Martadion, Joint Lead Underwriter PT BNI Sekuritas diwakili oleh Senior Executive Vice President Bapak Nieko Kusuma, PT BRI Danareksa Sekuritas diwakili oleh Director of Investment Banking Bapak Kevin Praharyawan, PT CIMB Niaga Sekuritas yang diwakili oleh Associate Director Bapak Jerry Dennis dan para Lembaga dan Profesi Penunjang Obligasi.

“Penawaran Umum Berkelanjutan (PUB) Obligasi Berkelanjutan I sebesar 1 triliun ini akan dilaksanakan dalam 2 (dua) tahap. Tahap I PPRE akan melakukan Penawaran Umum Berkelanjutan Obligasi Berkelanjutan I Tahap I Tahun 2022 dengan sebanyak-banyaknya sebesar Rp500miliar. Penawaran Umum Berkelanjutan I Tahap I ini telah mendapatkan peringkat atau rating idBBB+ (Triple B Plus) dari PT Pemingkat Efek Indonesia (PEFINDO) dimana alokasi penggunaan dana akan digunakan sebesar 70% untuk Capex dan 30% digunakan untuk Modal Kerja perusahaan”, ujar Rully Noviandar selaku Direktur Utama.

“Capex yang akan kami belanjakan melalui dana obligasi tersebut akan digunakan untuk mendukung peningkatan produksi maupun penambahan kontrak baru pada proyek-proyek jasa pertambangan. Diversifikasi ke jasa pertambangan merupakan salah satu strategi Perseroan dalam mengantisipasi siklus bisnis konstruksi serta mengoptimalkan produktivitas dari asset alat berat yang dimiliki”, tambah Rully.

Dalam obligasi ini, PPRE telah menunjuk 3 (tiga) perusahaan sekuritas sebagai Penjamin Pelaksanan Emisi (PPE) atau Joint Lead Underwriter (JLU) yaitu PT BNI Sekuritas, PT BRI Danareksa Sekuritas, PT CIMB Niaga Sekuritas, sedangkan untuk Profesi Penunjang lainnya, PPRE menunjuk PT Bank Rakyat Indonesia sebagai Wali Amanat, Jusuf Indradewa & Partner selaku Konsultan Hukum, Ir. Nanette Cahyanie Handari Adi Warsito, SH selaku Notaris.

“PPRE akan melaksanakan masa *bookbuilding* mulai dari tanggal 30 Mei sd 13 Juni 2022, dimana masa penawaran umum rencana akan dilaksanakan pada tanggal 27 Juni 2022 dan rencana penjatahan dilaksanakan pada tanggal 28 Juni 2022, sehingga diperkirakan surat utang tersebut akan dicatatkan di Bursa Efek Indonesia pada tanggal 1 Juli 2022”, tutup Rully Noviandar.

---selesai---

Sekilas Mengenai PT PP Presisi Tbk

PT PP Presisi Tbk merupakan perusahaan konstruksi terintegrasi terkemuka di Indonesia yang menyediakan jasa konstruksi secara terintegrasi meliputi *civil work, structure work, plant, integrated mining services*, dan *heavy equipment rental*, yang memberikan *value added* kepada para konsumen. Perseroan menerapkan *business excellence*, meliputi penerapan ERP-SAP, ISO 9001:2015, *Management Quality*, ISO 14001:2007 *Environmental Management System*, serta OHSAS 18001:2015 *Occupational Health and Safety, Equipment & Fleet Management, Project Management, Safety, Health & Environment*, dan *Quick Response Unit*.

Untuk informasi lebih lanjut dapat menghubungi:

Adelia Auliyanti
Sekretaris Perusahaan
Telp. : (62-21) 824 83255/240



Press Release

19/2021

PPRE Issues Public Offering Registration Bond I Phase I 2022

Jakarta, 30 May 2022 – PP Presisi conducted a corporate action in the context of the 2022 Public Offering of Shelf Registrastion Bonds I program with a total target of funds raised of 1trillion, where as part of the Shelf-Registered Bonds I program, PP Presisi will issue Shelf-Registered Bonds I PP Presisi Phase I Year 2022 with a maximum fund target of Rp500 billion. The Shelf Registration Bonds Public Offering was presented at the Virtual Public Expose which was held on Monday, May 30, 2022. President Director Mr. Rully Noviandar, Director of Finance, Manrisk and Legal Mr. Arif Iswahyudi, Director of Business Planning & HCM Mr. Rebimun, Head of Accounting & Finance Division Mr. Martadion, Joint Lead Underwriter of PT BNI Sekuritas represented by Senior Executive Vice President Mr. Nieko Kusuma, PT BRI Danareksa Sekuritas was represented by Director of Investment Banking Mr. Kevin Praharyawan, PT CIMB Niaga Sekuritas represented by Associate Director Mr. Jerry Dennis and Bond Supporting Institutions and Professionals.

“The Public Offering of Shelf-Registered Bonds I of 1 trillion will be carried out in 2 (two) stages. Phase I PPRE will conduct a Shelf-Registered Public Offering of Shelf-Registered Bonds I Phase I Year 2022 with a maximum amount of IDR 500 billion. The Sustainable Public Offering I Phase I has received an idBBB+ (Triple B Plus) rating from PT Perneringkat Efek Indonesia (PEFINDO) where 70% of the allocation of funds will be used for Capex and 30% for the company's Working Capital,” said Rully Noviandar as President Director.

“The capex that we will spend through the bond funds will be used to support increased production and the addition of new contracts for mining service projects. Diversification into mining services is one of the Company's strategies in anticipating the construction business cycle and optimizing the productivity of its heavy equipment assets,” added Rully.

In this bond, PPRE has appointed 3 (three) securities companies as Underwriters for Underwriting (PPE) or Joint Lead Underwriters (JLU), namely PT BNI Sekuritas, PT BRI Danareksa Sekuritas, PT CIMB Niaga Sekuritas, while for other supporting professions, PPRE appoints PT Bank Rakyat Indonesia as Trustee, Jusuf Indradewa & Partner as Legal Consultant, Ir. Nanette Cahyanie Handari Adi Warsito, SH as Notary.

‘PPRE will carry out a bookbuilding period starting from May 30 to June 13, 2022, where the public offering period is planned to be carried out on June 27 2022 and the allotment plan is carried out on June 28 2022, so it is estimated that the bonds will be listed on the Indonesia Stock Exchange in July 1, 2022’, concluded Rully Noviandar.

--- end of release ---

PT PP Presisi at a glance

PT PP Presisi Tbk is a leading integrated construction company in Indonesia that provides integrated construction services including civil work, structure work, plants, integrated mining services, and heavy equipment rental, which provide added value to consumers. The Company implements business excellence, including the implementation of ERP-SAP, ISO 9001:2015, Quality Management, ISO 14001:2007 Environmental Management System, and OHSAS 18001:2015 Occupational Health and Safety, Equipment & Fleet Management, Project Management, Safety, Health & Environment, and Quick Response Units.

For further information, please contact us:

Adelia Auliyanti [Corporate Secretary] Telp.: (62-21) 824 83255.

Email: corsec@pp-presisi.co.id